

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
BNY Mellon Municipal Income, Inc.		13-3482429	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
BNY Mellon Investment Adviser, Inc.	1-800-373-9387	custserv@bnymellon.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
240 Greenwich Street		New York, NY 10286	
8 Date of action		9 Classification and description	
June 20, 2025		Regulated Investment Company (Tax-Free Reorganization)	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
05589T-10-4		DMF	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► On June 20, 2025, BNY Mellon AMT-Free Municipal Bond Fund acquired all of the assets and assumed all of the liabilities of the issuer solely in exchange for shares of beneficial interest. (Details below) The merger of BNY Mellon Municipal Income, Inc. into BNY Mellon AMT-Free Municipal Bond Fund qualifies as a tax-free reorganization under Section 368(a)(1)(C). The Target shareholders' total basis in the Acquiring shares received is the same as their total basis in the old Target shares. Per share, each new Acquiring share received in the reorganization will have a basis equal to 100% of the Target share surrendered.

The exchange is based on the number and value of shares outstanding at the close of business on June 20, 2025.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ►

A shareholder's aggregate basis in BNY Mellon AMT-Free Municipal Bond Fund they received in exchange for their share of BNY Mellon Municipal Income, Inc. will be the same as their aggregate basis in the shares of BNY Mellon Municipal Income, Inc. The number of BNY Mellon AMT-Free Municipal Bond Fund shares that were received for each share of BNY Mellon Municipal Income, Inc. given up in exchange is as follows:
0.540666150 BNY Mellon AMT-Free Municipal Bond Fund - Class A shares for one BNY Mellon Municipal Income, Inc. share

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ►

There was no change in aggregate basis as a result of the above described organizational action.

Part II Organizational Action (continued)**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►

IRC Sections 368, 354 and 358

18 Can any resulting loss be recognized? ►

There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of BNY Mellon AMT-Free Municipal Bond Fund received in the exchange will be the same as the aggregate basis in their shares of BNY Mellon Municipal Income, Inc. exchanged.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ►

The above described organizational action is reportable in tax year 2025.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► Date ►

Print your name ► A signed copy is maintained by the issuer

Title ►

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ►	Firm's EIN ►			
Firm's address ►	Phone no.			

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

BNY Mellon Municipal Income, Inc.
Form 8937 Attachment
June 20, 2025

EIN: 13-3482429

BNY Mellon Municipal Income, Inc.

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
common stock	05589T-10-4	DMF

BNY Mellon AMT-Free Municipal Bond Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class A shares	05588R-50-5	DMUAX