

**Report of Organizational Actions
Affecting Basis of Securities**

► See separate instructions.

Part I Reporting Issuer

| | | | |
|---|--|----------------------------|----------------------|
| 1 Issuer's name | 2 Issuer's employer identification number (EIN) | | |
| BNY Mellon Funds Trust - BNY Mellon Corporate Bond Fund 45-4118926 | | | |
| 3 Name of contact for additional information | 4 Telephone No. of contact | 5 Email address of contact | |
| BNY Mellon Investment Adviser, Inc. | 1-800-373-9387 | custserv@bnymellon.com | |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact | 7 City, town, or post office, state, and ZIP code of contact | | |
| 240 Greenwich Street New York, NY 10286 | | | |
| 8 Date of action | 9 Classification and description | | |
| January 2, 2026 | Regulated Investment Company - Reverse Stock Split | | |
| 10 CUSIP number | 11 Serial number(s) | 12 Ticker symbol | 13 Account number(s) |
| 05569M-36-8 | | BYMMX | |

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► AFTER CLOSE OF BUSINESS ON JANUARY 2, 2026, CLASS M OF BNY MELLON CORPORATE BOND FUND UNDERWENT A REVERSE STOCK SPLIT OF ITS SHARES PER ATTACHED STATEMENT. AFTER THE TRANSACTION, EACH SHAREHOLDER HELD THE SAME PERCENTAGE OF CLASS M SHARES OUTSTANDING IMMEDIATELY FOLLOWING THE CHANGE, AS SUCH SHAREHOLDER HELD IMMEDIATELY PRIOR TO THE CHANGE. THIS ACTION MERELY CHANGES THE NUMBER OF SHARES OUTSTANDING OF THE FUND, THE NUMBER OF CLASS M SHARES HELD BY EACH SHAREHOLDER WAS REDUCED ACCORDING TO THE REVERSE SPLIT RATIO PROVIDED IN THE ATTACHED STATEMENT. SHAREHOLDER'S NUMBER OF POST-REVERSE STOCK SPLIT SHARES (INCLUDING FRACTIONAL SHARES) HELD IMMEDIATELY AFTER THE REVERSE STOCK SPLIT CAN BE DETERMINED BY MULTIPLYING THEIR SHARES (INCLUDING FRACTIONAL SHARES) HELD IMMEDIATELY PRIOR TO THE REVERSE STOCK SPLIT BY 0.5.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE REVERSE STOCK SPLIT IS A NONTAXABLE TRANSACTION UNDER IRC SECTION 368(a)(1). SHAREHOLDERS ARE REQUIRED TO ALLOCATE THEIR AGGREGATE TAX BASIS IN THE EXISTING SHARES HELD IMMEDIATELY PRIOR TO THE REVERSE STOCK SPLIT AMONG THE SHARES HELD IMMEDIATELY AFTER THE REVERSE STOCK SPLIT, INCLUDING FRACTIONAL SHARES.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE COST BASIS PER SHARE OF EACH PRE-REVERSE STOCK SPLIT SHARE OF THE FUND SHOULD BE MULTIPLIED BY THE REVERSE SPLIT RATIO IN THE ATTACHED STATEMENT TO DETERMINE THE COST BASIS PER SHARE AFTER THE REVERSE SPLIT. WHILE A SHAREHOLDER'S BASIS PER SHARE WAS IMPACTED, THE AGGREGATE BASIS OF THE SHAREHOLDER'S TOTAL SHARES HELD DID NOT CHANGE AS A RESULT OF THE REVERSE STOCK SPLIT.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► _____

IRC Sections 368(a), 354(a) and 358.

18 Can any resulting loss be recognized? ► _____

SHAREHOLDERS WILL GENERALLY NOT RECOGNIZE GAIN OR LOSS AS A RESULT OF THE REVERSE STOCK SPLIT.SHAREHOLDERS SHOULD CONSULT THEIR TAX ADVISOR WITH RESPECT TO TAX CONSEQUENCES RESULTING FROM THE REVERSE STOCK SPLIT.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► _____

THE REPORTABLE YEAR IS 2026 FOR TAXPAYER REPORTING TAXABLE INCOME ON A CALENDAR YEAR BASIS. FOR SHAREHOLDERS REPORTING TAXABLE INCOME ON A BASIS OTHER THAN CALENDAR YEAR, THE REPORTABLE TAX YEAR IS THE SHAREHOLDER'S TAX YEAR THAT INCLUDES JANUARY 2, 2026.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► _____ Date ► _____

Print your name ► A SIGNED COPY IS MAINTAINED BY THE ISSUER

Title ►

| | | | | | |
|---------------------------------------|----------------------------|----------------------|------|---|------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ► | | | Firm's EIN ► | |
| | Firm's address ► | | | Phone no. | |

BNY Mellon Funds Trust - BNY Mellon Corporate Bond Fund

Form 8937 Attachment

EIN: 45-4118926

January 2, 2026

| <u>Share Class</u> | <u>CUSIP</u> | <u>Ticker Symbol</u> | <u>Split Ratio (Old to New)</u> | <u>Action</u> |
|--------------------|--------------|----------------------|---------------------------------|---------------|
| Class M | 05569M-36-8 | BYMMX | 1 : 0.5 | Reverse |