

BNY Mellon Municipal Bond Infrastructure Fund (DMB)

Asset Coverage and Effective Leverage Ratio

Date	Portfolio	Portfolio Market Value (\$)	Tender Option Bonds (\$)	Preferred Shares (\$)	Total	Asset Coverage (%)	Effective Leverage (%)
	Managed Assets				Leverage (\$)		
7/31/2025	\$317,559,882	\$315,026,801	\$41,730,000	\$75,000,000	36.76%	272.05%	36.76%
6/30/2025	\$322,895,393	\$323,836,312	\$41,730,000	\$75,000,000	36.15%	276.62%	36.15%
5/31/2025	\$323,351,577	\$321,353,317	\$43,155,000	\$75,000,000	36.54%	273.67%	36.54%
4/30/2025	\$327,357,055	\$323,676,302	\$43,155,000	\$75,000,000	36.09%	277.06%	36.09%
3/31/2025	\$332,830,519	\$329,467,800	\$43,455,000	\$75,000,000	35.59%	280.98%	35.59%
2/28/2025	\$341,462,235	\$336,902,016	\$43,455,000	\$75,000,000	34.69%	288.26%	34.69%
1/31/2025	\$338,461,036	\$334,083,355	\$43,455,000	\$75,000,000	35.00%	285.73%	35.00%
12/31/2024	\$339,234,378	\$335,368,788	\$43,455,000	\$75,000,000	34.92%	286.38%	34.92%
11/30/2024	\$346,258,902	\$344,168,964	\$43,455,000	\$75,000,000	34.21%	292.31%	34.21%
10/31/2024	\$340,674,930	\$337,135,072	\$43,455,000	\$75,000,000	34.77%	287.60%	34.77%
9/30/2024	\$342,840,153	\$336,754,949	\$39,630,000	\$75,000,000	33.44%	299.08%	33.44%
8/31/2024	\$335,211,154	\$332,318,223	\$35,955,000	\$75,000,000	33.10%	302.11%	33.10%
7/31/2024	\$329,128,574	\$331,684,175	\$30,255,000	\$75,000,000	31.98%	312.70%	31.98%
6/30/2024	\$327,315,924	\$322,302,871	\$30,255,000	\$75,000,000	32.16%	310.97%	32.16%
5/31/2024	\$320,376,042	\$320,563,516	\$28,645,000	\$75,000,000	32.35%	309.11%	32.35%
4/30/2024	\$316,264,068	\$314,721,087	\$24,895,000	\$75,000,000	31.59%	316.60%	31.59%
3/31/2024	\$321,729,392	\$317,536,150	\$24,895,000	\$75,000,000	31.05%	322.07%	31.05%
2/29/2024	\$321,840,096	\$317,887,421	\$24,895,000	\$75,000,000	31.04%	322.18%	31.04%
1/31/2024	\$321,957,237	\$319,371,950	\$24,895,000	\$75,000,000	31.03%	322.30%	31.03%
12/31/2023	\$333,121,757	\$331,491,929	\$36,145,000	\$75,000,000	33.36%	299.72%	33.36%
11/30/2023	\$325,468,887	\$320,207,411	\$36,145,000	\$75,000,000	34.15%	292.83%	34.15%
10/31/2023	\$303,145,434	\$299,632,391	\$36,145,000	\$75,000,000	36.66%	272.75%	36.66%
9/30/2023	\$313,416,456	\$308,478,991	\$38,405,000	\$75,000,000	36.18%	276.37%	36.18%
8/31/2023	\$328,181,327	\$325,212,452	\$41,405,000	\$75,000,000	35.47%	281.93%	35.47%
7/31/2023	\$334,382,848	\$331,391,976	\$41,405,000	\$75,000,000	34.81%	287.26%	34.81%
6/30/2023	\$332,334,727	\$328,666,115	\$38,405,000	\$75,000,000	34.12%	293.05%	34.12%
5/31/2023	\$329,441,600	\$322,345,506	\$38,405,000	\$75,000,000	34.42%	290.50%	34.42%
4/30/2023	\$332,949,142	\$328,306,859	\$39,280,000	\$75,000,000	34.32%	291.35%	34.32%
3/31/2023	\$332,603,185	\$327,852,190	\$38,130,000	\$75,000,000	34.01%	294.00%	34.01%
2/28/2023	\$328,415,395	\$325,034,870	\$38,130,000	\$75,000,000	34.45%	290.30%	34.45%
1/31/2023	\$337,154,846	\$333,744,695	\$38,130,000	\$75,000,000	33.55%	298.02%	33.55%
12/31/2022	\$327,243,154	\$323,814,475	\$38,130,000	\$75,000,000	34.57%	289.26%	34.57%
11/30/2022	\$339,204,028	\$334,429,469	\$46,880,000	\$75,000,000	35.93%	278.31%	35.93%
10/31/2022	\$324,930,099	\$321,558,903	\$46,880,000	\$75,000,000	37.51%	266.60%	37.51%
9/30/2022	\$331,367,842	\$325,926,396	\$46,880,000	\$75,000,000	36.78%	271.88%	36.78%
8/31/2022	\$347,568,582	\$344,255,239	\$47,060,000	\$75,000,000	35.12%	284.75%	35.12%
7/31/2022	\$356,797,563	\$352,590,407	\$47,540,000	\$75,000,000	34.34%	291.17%	34.34%
6/30/2022	\$348,571,528	\$341,600,352	\$47,540,000	\$75,000,000	35.15%	284.46%	35.15%
5/31/2022	\$358,554,266	\$350,277,549	\$47,540,000	\$75,000,000	34.18%	292.60%	34.18%
4/30/2022	\$357,130,625	\$353,526,450	\$48,640,000	\$75,000,000	34.62%	288.85%	34.62%
3/31/2022	\$368,075,666	\$359,420,048	\$48,640,000	\$75,000,000	33.59%	297.70%	33.59%
2/28/2022	\$378,716,488	\$369,101,474	\$48,640,000	\$75,000,000	32.65%	306.31%	32.65%
1/31/2022	\$382,369,165	\$379,060,578	\$48,640,000	\$75,000,000	32.34%	309.26%	32.34%
12/31/2021	\$391,267,186	\$386,663,713	\$48,640,000	\$75,000,000	31.60%	316.46%	31.60%
11/30/2021	\$391,868,142	\$384,005,593	\$48,640,000	\$75,000,000	31.55%	316.94%	31.55%
10/31/2021	\$400,742,339	\$395,857,548	\$59,890,000	\$75,000,000	33.66%	297.09%	33.66%
9/30/2021	\$402,459,402	\$397,845,848	\$59,890,000	\$75,000,000	33.52%	298.36%	33.52%
8/31/2021	\$406,440,932	\$402,286,744	\$59,890,000	\$75,000,000	33.19%	301.31%	33.19%
7/31/2021	\$409,003,526	\$405,449,190	\$59,890,000	\$75,000,000	32.98%	303.21%	32.98%
6/30/2021	\$407,212,635	\$402,874,136	\$59,890,000	\$75,000,000	33.13%	301.88%	33.13%
5/31/2021	\$405,889,825	\$400,311,875	\$59,890,000	\$75,000,000	33.23%	300.90%	33.23%
4/30/2021	\$403,946,687	\$398,389,513	\$59,890,000	\$75,000,000	33.39%	299.46%	33.39%
3/31/2021	\$401,450,276	\$395,513,570	\$59,890,000	\$75,000,000	33.60%	297.61%	33.60%
2/28/2021	\$399,831,855	\$395,372,727	\$59,890,000	\$75,000,000	33.74%	296.41%	33.74%
1/31/2021	\$406,103,424	\$405,341,261	\$59,890,000	\$75,000,000	33.22%	301.06%	33.22%
12/31/2020	\$402,315,422	\$396,375,488	\$59,890,000	\$75,000,000	33.53%	298.25%	33.53%
11/30/2020	\$399,370,873	\$392,871,029	\$59,890,000	\$75,000,000	33.78%	296.07%	33.78%
10/31/2020	\$393,464,154	\$383,459,358	\$59,890,000	\$75,000,000	34.28%	291.69%	34.28%
9/30/2020	\$394,812,461	\$387,829,035	\$59,890,000	\$75,000,000	34.17%	292.69%	34.17%
8/31/2020	\$397,169,999	\$394,030,091	\$59,890,000	\$75,000,000	33.96%	294.44%	33.96%
7/31/2020	\$397,645,465	\$394,766,331	\$59,890,000	\$75,000,000	33.92%	294.79%	33.92%
6/30/2020	\$391,571,387	\$388,206,379	\$59,890,000	\$75,000,000	34.45%	290.29%	34.45%
5/31/2020	\$382,690,929	\$379,340,015	\$59,890,000	\$75,000,000	35.25%	283.71%	35.25%
4/30/2020	\$371,586,939	\$367,007,503	\$59,905,000	\$75,000,000	36.31%	275.44%	36.31%
3/31/2020	\$381,150,370	\$377,003,162	\$59,905,000	\$75,000,000	35.39%	282.53%	35.39%

2/29/2020	\$411,681,702	\$409,082,394	\$59,845,000	\$75,000,000	32.75%	305.30%	32.75%
1/31/2020	\$405,967,571	\$404,044,538	\$59,845,000	\$75,000,000	33.22%	301.06%	33.22%
12/31/2019	\$401,384,070	\$399,410,883	\$59,845,000	\$75,000,000	33.60%	297.66%	33.60%
11/30/2019	\$400,224,095	\$397,145,795	\$59,845,000	\$75,000,000	33.69%	296.80%	33.69%
10/31/2019	\$400,454,585	\$393,858,175	\$59,845,000	\$75,000,000	33.67%	296.97%	33.67%
9/30/2019	\$399,454,358	\$395,262,123	\$58,300,000	\$75,000,000	33.37%	299.67%	33.37%
8/31/2019	\$400,537,399	\$396,377,149	\$56,425,000	\$75,000,000	32.81%	304.76%	32.81%
7/31/2019	\$381,410,445	\$383,692,248	\$42,055,000	\$75,000,000	30.69%	325.84%	30.69%
6/30/2019	\$379,784,018	\$376,253,547	\$42,055,000	\$75,000,000	30.82%	324.45%	30.82%
5/31/2019	\$379,444,501	\$374,621,735	\$42,055,000	\$75,000,000	30.85%	324.16%	30.85%
4/30/2019	\$374,963,480	\$370,146,281	\$42,055,000	\$75,000,000	31.22%	320.33%	31.22%
3/31/2019	\$374,937,659	\$373,469,503	\$42,055,000	\$75,000,000	31.22%	320.31%	31.22%
2/28/2019	\$369,721,084	\$368,614,937	\$42,055,000	\$75,000,000	31.66%	315.85%	31.66%
1/31/2019	\$369,087,296	\$364,656,724	\$42,055,000	\$75,000,000	31.71%	315.31%	31.71%
12/31/2018	\$368,345,641	\$365,547,625	\$42,055,000	\$75,000,000	31.78%	314.68%	31.78%
11/30/2018	\$366,714,034	\$364,409,257	\$42,055,000	\$75,000,000	31.92%	313.28%	31.92%
10/31/2018	\$366,913,229	\$367,044,499	\$42,055,000	\$75,000,000	31.90%	313.45%	31.90%
9/30/2018	\$372,031,949	\$361,736,211	\$42,055,000	\$75,000,000	31.46%	317.83%	31.46%
8/31/2018	\$375,443,225	\$373,832,835	\$42,055,000	\$75,000,000	31.18%	320.74%	31.18%
7/31/2018	\$375,671,777	\$371,838,572	\$42,055,000	\$75,000,000	31.16%	320.94%	31.16%
6/30/2018	\$375,589,626	\$372,400,511	\$42,055,000	\$75,000,000	31.17%	320.87%	31.17%
5/31/2018	\$375,180,956	\$371,120,114	\$42,055,000	\$75,000,000	31.20%	320.52%	31.20%
4/30/2018	\$372,377,758	\$367,695,948	\$42,055,000	\$75,000,000	31.43%	318.12%	31.43%
3/31/2018	\$373,895,561	\$369,765,747	\$42,055,000	\$75,000,000	31.31%	319.42%	31.31%
2/28/2018	\$373,620,737	\$369,557,321	\$42,055,000	\$75,000,000	31.33%	319.18%	31.33%
1/31/2018	\$376,110,778	\$371,036,824	\$42,055,000	\$75,000,000	31.12%	321.31%	31.12%
12/31/2017	\$380,173,048	\$376,885,726	\$42,055,000	\$75,000,000	30.79%	324.78%	30.79%
11/30/2017	\$376,894,502	\$368,880,777	\$42,055,000	\$75,000,000	31.06%	321.98%	31.06%
10/31/2017	\$377,557,294	\$372,068,525	\$42,055,000	\$75,000,000	31.00%	322.55%	31.00%
9/30/2017	\$377,919,411	\$372,492,574	\$42,055,000	\$75,000,000	30.97%	322.86%	30.97%
8/31/2017	\$379,148,339	\$374,576,625	\$42,055,000	\$75,000,000	30.87%	323.91%	30.87%
7/31/2017	\$377,242,424	\$372,722,638	\$42,055,000	\$75,000,000	31.03%	322.28%	31.03%
6/30/2017	\$375,390,526	\$367,946,141	\$42,055,000	\$75,000,000	31.18%	320.70%	31.18%
5/31/2017	\$376,457,554	\$370,094,298	\$42,055,000	\$75,000,000	31.09%	321.61%	31.09%
4/30/2017	\$370,940,404	\$365,217,026	\$42,055,000	\$75,000,000	31.56%	316.89%	31.56%
3/31/2017	\$369,201,089	\$364,620,281	\$42,055,000	\$75,000,000	31.70%	315.41%	31.70%
2/28/2017	\$368,556,417	\$358,012,412	\$42,055,000	\$75,000,000	31.76%	314.86%	31.76%
1/31/2017	\$360,334,628	\$356,550,368	\$36,805,000	\$75,000,000	31.03%	322.29%	31.03%
12/31/2016	\$359,066,819	\$355,442,376	\$36,805,000	\$75,000,000	31.14%	321.15%	31.14%
11/30/2016	\$356,109,854	\$350,452,827	\$36,805,000	\$75,000,000	31.40%	318.51%	31.40%
10/31/2016	\$374,399,277	\$368,812,806	\$36,805,000	\$75,000,000	29.86%	334.87%	29.86%
9/30/2016	\$380,801,083	\$377,999,106	\$36,805,000	\$75,000,000	29.36%	340.59%	29.36%
8/31/2016	\$383,700,023	\$379,719,832	\$36,805,000	\$75,000,000	29.14%	343.19%	29.14%
7/31/2016	\$383,261,958	\$379,618,672	\$36,805,000	\$75,000,000	29.17%	342.80%	29.17%
6/30/2016	\$384,917,822	\$380,264,300	\$36,805,000	\$75,000,000	29.05%	344.28%	29.05%
5/31/2016	\$377,833,513	\$372,799,403	\$36,805,000	\$75,000,000	29.59%	337.94%	29.59%
4/30/2016	\$375,855,248	\$369,775,842	\$36,805,000	\$75,000,000	29.75%	336.17%	29.75%
3/31/2016	\$372,712,397	\$364,752,009	\$36,805,000	\$75,000,000	30.00%	333.36%	30.00%
2/29/2016	\$369,906,520	\$361,996,932	\$36,805,000	\$75,000,000	30.23%	330.85%	30.23%
1/31/2016	\$370,663,015	\$365,553,230	\$36,805,000	\$75,000,000	30.16%	331.53%	30.16%
12/31/2015	\$367,596,867	\$365,113,211	\$36,805,000	\$75,000,000	30.42%	328.78%	30.42%
11/30/2015	\$364,327,231	\$358,048,988	\$36,805,000	\$75,000,000	30.69%	325.86%	30.69%
10/31/2015	\$362,673,098	\$356,579,055	\$36,805,000	\$75,000,000	30.83%	324.38%	30.83%
9/30/2015	\$361,155,544	\$355,059,055	\$36,805,000	\$75,000,000	30.96%	323.02%	30.96%
8/31/2015	\$359,541,729	\$355,273,740	\$36,805,000	\$75,000,000	31.10%	321.58%	31.10%
7/31/2015	\$359,650,043	\$355,722,414	\$36,805,000	\$75,000,000	31.09%	321.68%	31.09%
6/30/2015	\$358,143,297	\$354,087,091	\$36,805,000	\$75,000,000	31.22%	320.33%	31.22%
5/31/2015	\$361,162,836	\$355,006,426	\$36,805,000	\$75,000,000	30.96%	323.03%	30.96%
4/30/2015	\$363,891,076	\$357,622,135	\$36,805,000	\$75,000,000	30.72%	325.47%	30.72%
3/31/2015	\$368,017,647	\$361,884,864	\$36,805,000	\$75,000,000	30.38%	329.16%	30.38%
2/28/2015	\$366,835,449	\$363,065,815	\$36,805,000	\$75,000,000	30.48%	328.10%	30.48%
1/31/2015	\$373,916,293	\$369,039,431	\$36,805,000	\$75,000,000	29.90%	334.44%	29.90%
12/31/2014	\$365,529,332	\$361,773,906	\$36,805,000	\$75,000,000	30.59%	326.93%	30.59%
11/30/2014	\$362,158,633	\$356,863,099	\$36,805,000	\$75,000,000	30.87%	323.92%	30.87%
10/31/2014	\$362,166,954	\$356,820,305	\$36,805,000	\$75,000,000	30.87%	323.93%	30.87%
9/30/2014	\$360,131,083	\$354,330,781	\$36,805,000	\$75,000,000	31.05%	322.11%	31.05%
8/31/2014	\$359,833,664	\$353,922,135	\$36,805,000	\$75,000,000	31.07%	321.84%	31.07%
7/31/2014	\$352,755,436	\$347,311,262	\$36,805,000	\$75,000,000	31.69%	315.51%	31.69%
6/30/2014	\$352,487,038	\$343,977,189	\$36,805,000	\$75,000,000	31.72%	315.27%	31.72%
5/31/2014	\$356,627,299	\$350,422,982	\$36,805,000	\$75,000,000	31.35%	318.97%	31.35%
4/30/2014	\$347,803,239	\$341,620,345	\$36,805,000	\$75,000,000	32.15%	311.08%	32.15%
3/31/2014	\$341,185,647	\$336,345,108	\$36,805,000	\$75,000,000	32.77%	305.16%	32.77%

2/28/2014	\$340,124,123	\$337,443,248	\$36,805,000	\$75,000,000	32.87%	304.21%	32.87%
1/31/2014	\$331,244,947	\$328,811,839	\$36,805,000	\$75,000,000	33.75%	296.27%	33.75%
12/31/2013	\$320,018,113	\$315,829,383	\$36,805,000	\$75,000,000	34.94%	286.23%	34.94%
11/30/2013	\$325,269,931	\$323,177,256	\$36,805,000	\$75,000,000	34.37%	290.93%	34.37%
10/31/2013	\$303,976,689	\$296,389,957	\$36,805,000	\$50,000,000	28.56%	350.18%	28.56%
9/30/2013	\$329,692,041	\$322,449,613	\$65,000,000	\$50,000,000	34.88%	286.69%	34.88%
8/31/2013	\$318,602,161	\$313,470,338	\$65,865,000	\$50,000,000	36.37%	274.98%	36.37%
7/31/2013	\$336,792,925	\$288,858,247	\$66,700,000	\$50,000,000	34.65%	288.60%	34.65%
6/30/2013	\$352,852,521	\$354,560,400	\$120,275,000	\$0	34.09%	293.37%	34.09%
5/31/2013	\$354,059,793	\$355,930,666	\$117,475,000	\$0	33.18%	301.39%	33.18%

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