

DEFINITIONS AND USAGE OF FORMS

BNY Brokerage Account Repapering Forms

The BNY Brokerage Retail Account Application

To repaper an individual, joint, or custodian account.

The BNY Brokerage Trust and Estate Application

To repaper a trust or estate account

The BNY Brokerage Account Retirement Application

To repaper an IRA account.

The BNY Brokerage Account Business Application

To repaper a business account