BNY Mellon Liquidity Funds plc

BNY Mellon U.S. Dollar Liquidity Fund - Premier Shares

BNY INVESTMENTS Dreyfus

October 31, 2026

A Short-Term Low Volatility Net Asset Value Fund (LVNAV)

Fund Goal
BNY Mellon U.S. Dollar Liquidity Fund seeks to provide investors with as high a level of current income in U.S. dollar terms as is consistent with the preservation of capital in U.S. dollar terms and the maintenance of liquidity.

Investment Adviser
BNY Investments Dreyfus, a division of Mellon Investments Corporation

Leading Agency Ratings*

S&P	AAAm
Moody's	Aaa-mf
Fitch, Inc.	AAAmmf

Bloomberg Symbol
DRELIPR

CUSIP Number (Class)
G1206E318

Inception Date (Class)
5/1/14

Total Net Assets (Fund)
$14,427,239,408

Number of Holdings
144

Dividend Policy
Declare Daily
Pay Monthly

Trading Deadline[5]
5.00 p.m. ET

Minimum Initial Investment
$250,000,000

Active or Passive
Active

Fund Domicile
Dublin

Fund Type
UCITS

Net Asset Value
$1.00

Sector Average Comparative
iMoneyNet - Stable U.S. Gen Average

Average Annual Total Returns as of 9/30/26

1 Year	3 Years	5 Years	10 Years
3.90%	4.68%	3.90%	2.55%

Average Annual Total Returns as of 10/31/26

1 Year	3 Years	5 Years	10 Years
3.88%	4.63%	3.97%	2.58%

Cumulative Total Returns as of 10/31/26

1 Month	YTD	1 Year	3 Years	5 Years	10 Years
0.34%	3.19%	3.88%	14.55%	21.49%	29.04%

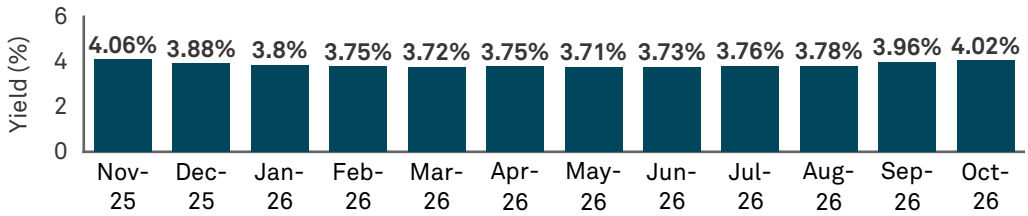
Current Yields as of 10/31/26

7-day yield[1]	4.02%
7-day yield restated[2]	4.01%

Historical Total Return Performance

2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
4.39%	5.38%	5.27%	1.68%	0.03%	0.56%	2.29%	1.97%	1.12%	0.53%

Average Simple 7-Day Yield (Annualized)



7-Day Simple Yield is the annualized net yield which assumes that income earned over the last seven days is not reinvested in the fund (excludes capital gains).

The performance data quoted represents past performance, which is no guarantee of future results. The performance shown is net of fund expenses and includes the absorption of certain fund expenses by the management company, BNY Mellon Fund Management (Luxembourg) S.A., and there is no guarantee that the management company will continue to absorb these expenses. As a measure of current income, 7-day yield is more reflective of the fund's current income-generating ability than total return.

An investment in a money market fund is not a guaranteed investment; it is different to an investment in deposits as the principal invested is capable of fluctuation. The Fund does not rely on external support for guaranteeing its ability to sell its assets and/or meet redemptions (liquidity) or stabilizing the fund's price per unit/share (Net Asset Value). There is a risk of loss of the principal invested, which is borne by the investor. The Fund's prospectus includes important information about its principal investment strategy including, how the Fund promotes environmental and/or social characteristics pursuant Article 8 of the Sustainable Finance Disclosure Regulation ("SFDR") and how the investment adviser assesses how an environmental, social and governance ("ESG") event may materially or negatively impact the value of the Fund's securities.
The fund outlined is not available to U.S. Persons (as described in the Prospectus) and may only be offered and sold in accordance with Regulation S under the U.S. Securities Act of 1933. Please see over for important information.
FDIC is Federal Deposit Insurance Corp. YTD is Year to Date. ET is Eastern Time.

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

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Annual Management Fee[4]
(annualized)
0.10%

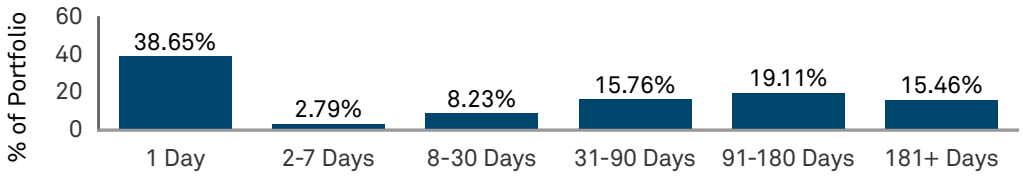
Weighted Average Maturity (WAM) [7]
36 Days

Weighted Average Life to Maturity (WAL) [8]
71 Days

Portfolio Credit Quality (%)**

A-1+	81.89
A-1	18.11

Maturity Distribution[3,6]



Asset Allocation[3]

REPO	33.51%
Commercial Paper	30.32%
Interest Bearing Commercial Paper	16.70%
Certificate Of Deposit	8.43%
Certificate Of Deposit - Floating	6.20%
Time Deposit	4.85%

Portfolio composition is as of 10/31/2026 and is subject to change at any time.

Portfolio Management

At BNY Investments Dreyfus, we are liquidity. We are focused solely on providing liquidity solutions. We are client obsessed, making each client's goals our own. And we are connected to BNY, one of the world's largest financial institutions. Our strategies span major asset classes, including Treasury, US government and short duration fixed income. Investors can access a variety of pooled vehicles in addition to customized portfolio solutions. With expertise more than 50 years in the making, Dreyfus is one of the largest, trusted liquidity managers in the industry.

Investment Approach

The BNY Mellon U.S. Dollar Liquidity Fund normally invests in a diversified portfolio of high-quality, short-term debt securities. The Fund will invest in securities, instruments and obligations with Residual Maturity of 397 days or less. The Fund will maintain a WAM of no more than 60 days or such shorter period as may be required to obtain the highest rating of a recognized rating agency. The Fund will also maintain a WAL of no more than 120 days.

End Notes

*Fund ratings are statements of opinion, not statements of fact or recommendations to buy, sell or hold the shares of a fund and are subject to change. The portfolio's credit quality does not remove market risks. Ratings are confirmed as of the date of this fact sheet. However, the funds are subject to ongoing surveillance and the rating agencies may revise the fund rating or outlook at any time. **S&P rates specific issues on a scale from A-1 to D. S&P believes that, with an A-1 rating, the obligor's capacity to meet its financial commitment on the obligation is strong. Within the A-1 category it can be designated with a plus sign (+). This indicates that the issuer's commitment to meet its obligation is very strong. Standard & Poor's (S&P) believes that, with a Principal Stability Rating of AAAm, a fund has an extremely strong capacity to maintain principal and stability and to limit exposure to principal losses due to credit, market, and/or liquidity risks. For more information on rating methodology, visit www.standardandpoors.com. Moody's Investors Service rates money market mutual funds 'Aaa-mf' if, in Moody's opinion, a fund has a very strong ability to meet the dual objectives of providing liquidity and preserving capital. This rating, which is derived from a combination of Moody's assessment of a fund's Portfolio Credit Profile, Portfolio Stability Profile, and other qualitative factors, is not intended to consider prospective performance of a fund. For more information on rating methodology, visit www.moodys.com. Fitch's International Money Market Fund Rating of AAAmmf denotes Fitch's opinion that a fund has an extremely strong capacity to achieve its investment management objective of preserving principal and providing shareholder liquidity through limiting credit, market, and liquidity risk. Fitch's rating does not opine on any quality other than a fund's ability to maintain a stable net asset value. For more information on rating methodology, visit www.fitchratings.com. Rating agencies may revise or withdraw their ratings at any time, and ratings are not intended to guarantee a fund's performance, nor are they intended to signal the appropriateness of an investment. [1]As a measure of current income, 7-day yield more closely reflects the fund's current income-generating ability than the total return. [2]The yields quoted reflect the current absorption of certain fund expenses, without which yields would be "restated" as shown above. [3]Portfolio composition is subject to change at any time. [4]Please see the prospectus for expenses as of the fund's most recent fiscal year-end. Operating expenses may vary from month to month. [5]Initial purchase of shares must be placed with the Administrator in Dublin by 12:00 noon, New York time (ET) (subsequent purchases and redemptions by 5:00 p.m., New York time (ET)), payment for which is received by 6:00 p.m., New York time (ET), to be effected at the net asset value per share determined at 5:00 p.m., New York time (ET), on that Valuation Day, and will receive the dividend for that day. [6]Data reflects days until final maturity for individual portfolio securities. [7]WAM is a measure of the average effective maturity of all of the underlying money market instruments in the fund, weighted to reflect the relative percentage ownership of each instrument. WAM calculations allow for the maturities of certain securities with periodic interest rate resets to be shortened. Generally, for money market funds, WAM can be used primarily as a measure of relative sensitivity to interest rate changes. [8]WAL is a measure of the average final maturity of all of the underlying money market instruments in the fund, weighted to reflect the relative percentage ownership of each instrument. Unlike WAM, WAL calculations do not allow maturities to be shortened for periodic interest rate resets. Accordingly, WAL will generally be higher than WAM.

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Important Disclosures

BNY Mellon Liquidity Funds plc is an open-ended investment company with variable capital and segregated liability between sub-funds, incorporated with limited liability under the laws of Ireland. It qualifies and is authorized in Ireland by the Central Bank of Ireland as an undertaking for collective investments in transferable securities pursuant to the European Communities. (Undertakings for Collective Investment in Transferable Securities — "UCITS") Regulations, 2011 (S.I. No. 352 of 2011), as amended. The Manager of BNY Mellon Liquidity Funds plc is BNY Mellon Fund Management (Luxembourg) S.A. ("BNY MFM Lux") 2-4, rue Eugène Ruppert L-2453 Luxembourg. The Manager is authorised and regulated by the Commission de Surveillance du Secteur Financier ("CSSF") to act as a management company according to Chapter 15 of the Luxembourg Act of 17 December 2010 concerning undertakings for collective investment, as amended.

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