BNY Mellon Institutional S&P 500 Stock Index Fund

SEMI-ANNUAL FINANCIALS AND OTHER INFORMATION

April 30, 2026

Class	Ticker
I	DSPIX

BNY | INVESTMENTS

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THE FUND

Please note the Semi-Annual Financials and Other Information only contains Items 7-11 required in Form N-CSR. All other required items will be filed with the Securities and Exchange Commission (the "SEC").

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BNY Mellon Institutional S&P 500 Stock Index Fund
SCHEDULE OF INVESTMENTS
April 30, 2026 (Unaudited)

Description	Shares	Value ($)
Equity Securities - Common Stocks — 99.1%		
Automobiles & Components — 1.9%		
Aptiv PLC[(a)]	4,648	280,089
Ford Motor Co.	86,100	1,040,088
General Motors Co.	19,914	1,531,187
Tesla, Inc.[(a)]	61,686	23,541,228
		26,392,592
Banks — 3.4%		
Bank of America Corp.	145,538	7,780,461
Citigroup, Inc.	38,328	4,905,217
Citizens Financial Group, Inc.	9,405	611,795
Fifth Third Bancorp	19,614	995,607
Huntington Bancshares, Inc.	43,960	736,770
JPMorgan Chase & Co.	59,137	18,523,483
KeyCorp	20,007	442,355
M&T Bank Corp.	3,380	738,969
Regions Financial Corp.	18,524	528,860
The PNC Financial Services Group, Inc.	8,843	1,971,989
Truist Financial Corp.	27,690	1,426,035
U.S. Bancorp	34,369	1,947,348
Wells Fargo & Co.	67,831	5,577,743
		46,186,632
Capital Goods — 6.6%		
3M Co.	11,564	1,694,357
A.O. Smith Corp.	2,388	147,674
Allegion PLC	1,874	257,637
AMETEK, Inc.	5,092	1,199,166
Axon Enterprise, Inc.[(a)]	1,713	688,215
Builders FirstSource, Inc.[(a)]	2,335	184,675
Carrier Global Corp.	17,270	1,160,026
Caterpillar, Inc.	10,205	9,083,573
Comfort Systems USA, Inc.	770	1,416,992
Cummins, Inc.	3,025	2,029,805
Deere & Co.	5,528	3,260,801
Dover Corp.	2,953	668,589
Eaton Corp. PLC	8,519	3,688,812
EMCOR Group, Inc.	980	873,837
Emerson Electric Co.	12,327	1,731,204
Fastenal Co.	24,935	1,120,330
Fortive Corp.	6,768	404,659
GE Vernova, Inc.	5,912	6,405,415
Generac Holdings, Inc.[(a)]	1,268	328,704
General Dynamics Corp.	5,535	1,905,700
General Electric Co.	23,004	6,669,550
Honeywell International, Inc.	13,884	2,975,758
Howmet Aerospace, Inc.	8,794	2,137,294
Hubbell, Inc.	1,162	590,493
Huntington Ingalls Industries, Inc.	903	328,954
IDEX Corp.	1,627	354,442
Illinois Tool Works, Inc.	5,750	1,483,557

Description	Shares	Value ($)
Equity Securities - Common Stocks — 99.1% (continued)		
Capital Goods — 6.6% (continued)		
Ingersoll Rand, Inc.	7,657	611,488
Johnson Controls International PLC	13,425	1,960,453
L3Harris Technologies, Inc.	4,093	1,312,011
Lennox International, Inc.	714	381,911
Lockheed Martin Corp.	4,432	2,295,643
Masco Corp.	4,310	309,544
Nordson Corp.	1,115	321,622
Northrop Grumman Corp.	2,936	1,701,353
Otis Worldwide Corp.	8,428	656,373
PACCAR, Inc.	11,524	1,369,051
Parker-Hannifin Corp.	2,768	2,517,275
Pentair PLC	3,513	283,534
Quanta Services, Inc.	3,287	2,392,180
Rockwell Automation, Inc.	2,460	1,005,919
RTX Corp.	29,441	5,183,677
Snap-on, Inc.	1,138	436,309
Stanley Black & Decker, Inc.	3,184	248,861
Textron, Inc.	3,873	371,653
The Boeing Company[(a)]	17,225	3,945,042
Trane Technologies PLC	4,888	2,407,535
TransDigm Group, Inc.	1,252	1,452,295
United Rentals, Inc.	1,382	1,326,499
Vertiv Holdings Co., Cl. A	8,389	2,755,703
W.W. Grainger, Inc.	971	1,127,671
Westinghouse Air Brake Technologies Corp.	3,731	1,006,960
Xylem, Inc.	5,467	645,981
		90,816,762
Commercial & Professional Services — .8%		
Automatic Data Processing, Inc.	8,842	1,873,973
Broadridge Financial Solutions, Inc.	2,670	411,127
Cintas Corp.	7,500	1,310,325
Copart, Inc.[(a)]	19,338	640,281
Equifax, Inc.	2,667	463,898
Jacobs Solutions, Inc.	2,504	324,043
Leidos Holdings, Inc.	2,832	422,591
Paychex, Inc.	7,147	662,027
Republic Services, Inc.	4,398	920,149
Rollins, Inc.	6,157	343,130
Veralto Corp.	5,634	496,919
Verisk Analytics, Inc.	3,126	576,716
Waste Management, Inc.	8,137	1,892,259
		10,337,438
Consumer Discretionary Distribution & Retail — 5.8%		
Amazon.com, Inc.[(a)]	214,262	56,792,286
AutoZone, Inc.[(a)]	363	1,344,563
Best Buy Co., Inc.	4,236	256,236
Carvana Co.[(a)]	3,075	1,217,085
eBay, Inc.	10,002	1,035,007
Genuine Parts Co.	3,188	341,849
Lowe's Companies, Inc.	12,248	2,924,700
O'Reilly Automotive, Inc.[(a)]	18,466	1,835,520

Description	Shares	Value ($)
Equity Securities - Common Stocks — 99.1% (continued)		
Consumer Discretionary Distribution & Retail — 5.8% (continued)		
Pool Corp.	773	164,896
Ross Stores, Inc.	7,125	1,623,004
The Home Depot, Inc.	21,835	7,179,348
The TJX Companies, Inc.	24,356	3,817,803
Tractor Supply Co.	11,737	411,969
Ulta Beauty, Inc.[(a)]	983	528,343
Williams-Sonoma, Inc.	2,601	471,327
		79,943,936
Consumer Durables & Apparel — .4%		
D.R. Horton, Inc.	5,876	904,082
Deckers Outdoor Corp.[(a)]	3,065	313,243
Garmin Ltd.	3,545	890,291
Hasbro, Inc.	3,016	289,054
Lennar Corp., Cl. A	4,654	420,256
Lululemon Athletica, Inc.[(a)]	2,361	325,110
NIKE, Inc., Cl. B	26,123	1,158,816
NVR, Inc.[(a)]	59	372,636
PulteGroup, Inc.	4,200	513,912
Ralph Lauren Corp.	817	293,009
Tapestry, Inc.	4,526	656,451
		6,136,860
Consumer Services — 1.7%		
Airbnb, Inc., Cl. A[(a)]	9,290	1,303,944
Booking Holdings, Inc.	17,643	2,970,376
Carnival Corp.	25,885	686,211
Chipotle Mexican Grill, Inc.[(a)]	28,566	970,958
Darden Restaurants, Inc.	2,499	501,199
Domino's Pizza, Inc.	663	225,036
DoorDash, Inc., Cl. A[(a)]	8,199	1,382,761
Expedia Group, Inc.	2,635	654,455
Hilton Worldwide Holdings, Inc.	5,063	1,640,766
Las Vegas Sands Corp.	6,470	353,327
Marriott International, Inc., Cl. A	4,791	1,732,857
McDonald's Corp.	15,620	4,585,876
MGM Resorts International[(a)]	3,982	155,059
Norwegian Cruise Line Holdings Ltd.[(a)]	10,305	187,345
Royal Caribbean Cruises Ltd.	5,544	1,462,285
Starbucks Corp.	25,059	2,639,465
Wynn Resorts Ltd.	1,676	179,516
Yum! Brands, Inc.	6,090	972,269
		22,603,705
Consumer Staples Distribution & Retail — 2.0%		
Casey's General Stores, Inc.	752	618,257
Costco Wholesale Corp.	9,736	9,877,464
Dollar General Corp.	4,797	555,876
Dollar Tree, Inc.[(a)]	4,164	404,366
Sysco Corp.	10,407	777,507
Target Corp.	9,932	1,288,677
The Kroger Company	12,695	864,149
Walmart, Inc.	96,147	12,684,674
		27,070,970

Description	Shares	Value ($)
Equity Securities - Common Stocks — 99.1% (continued)		
Energy — 3.5%		
APA Corp.[b]	7,638	311,096
Baker Hughes Co.	21,619	1,506,196
Chevron Corp.	41,114	7,947,747
ConocoPhillips	26,872	3,379,960
Coterra Energy, Inc.	16,458	591,007
Devon Energy Corp.	13,853	711,629
Diamondback Energy, Inc.	4,222	868,170
EOG Resources, Inc.	11,923	1,676,016
EQT Corp.	13,900	835,112
Expand Energy Corp.	5,376	549,158
Exxon Mobil Corp.	91,659	14,145,733
Halliburton Co.	18,720	791,856
Kinder Morgan, Inc.	42,449	1,395,299
Marathon Petroleum Corp.	6,457	1,603,209
Occidental Petroleum Corp.	15,663	948,865
ONEOK, Inc.	13,923	1,287,321
Phillips 66	8,815	1,579,207
SLB Ltd.	32,955	1,874,480
Targa Resources Corp.	4,655	1,210,672
Texas Pacific Land Corp.	1,244	551,925
The Williams Companies, Inc.	26,785	2,043,963
Valero Energy Corp.	6,682	1,687,740
		47,496,361
Equity Real Estate Investment Trusts — 1.8%		
Alexandria Real Estate Equities, Inc.[c]	3,312	134,169
American Tower Corp.[c]	10,320	1,885,567
AvalonBay Communities, Inc.[c]	3,075	562,725
BXP, Inc.[c]	3,489	203,967
Camden Property Trust[c]	2,097	220,227
Crown Castle, Inc.[c]	9,584	850,867
Digital Realty Trust, Inc.[c]	7,084	1,423,459
Equinix, Inc.[c]	2,157	2,335,664
Equity Residential[c]	7,557	494,077
Essex Property Trust, Inc.[c]	1,433	377,180
Extra Space Storage, Inc.[c]	4,714	675,658
Federal Realty Investment Trust[c]	1,798	199,398
Healthpeak Properties, Inc.[c]	14,311	231,409
Host Hotels & Resorts, Inc.[c]	13,632	288,044
Invitation Homes, Inc.[c]	12,590	362,214
Iron Mountain, Inc.[c]	6,588	830,022
Kimco Realty Corp.[c]	15,115	357,319
Mid-America Apartment Communities, Inc.[c]	2,619	338,322
Prologis, Inc.[c]	20,388	2,895,504
Public Storage[c]	3,442	1,041,033
Realty Income Corp.[c]	20,112	1,291,995
Regency Centers Corp.[c]	3,541	275,667
SBA Communications Corp.[c]	2,293	507,212
Simon Property Group, Inc.[c]	7,133	1,453,063
UDR, Inc.[c]	6,830	248,202
Ventas, Inc.[c]	10,359	910,142
VICI Properties, Inc.[c]	23,298	680,302

Description	Shares	Value ($)
Equity Securities - Common Stocks — 99.1% (continued)		
Equity Real Estate Investment Trusts — 1.8% (continued)		
Welltower, Inc.[(c)]	15,304	3,326,171
Weyerhaeuser Co.[(c)]	16,462	403,648
		24,803,227
Financial Services — 7.0%		
American Express Co.	11,747	3,794,868
Ameriprise Financial, Inc.	1,988	943,883
Apollo Global Management, Inc.	10,298	1,325,559
Ares Management Corp., Cl. A	4,416	518,438
Berkshire Hathaway, Inc., Cl. B[(a)]	40,220	19,048,192
BlackRock, Inc.	3,163	3,370,493
Blackstone, Inc.	16,361	2,054,614
Block, Inc.[(a)]	11,830	834,133
Capital One Financial Corp.	13,711	2,622,914
Cboe Global Markets, Inc.	2,314	694,408
CME Group, Inc.	7,941	2,285,579
Coinbase Global, Inc., Cl. A[(a)]	4,834	907,680
Corpay, Inc.[(a)]	1,524	467,060
FactSet Research Systems, Inc.	751	170,913
Fidelity National Information Services, Inc.	11,116	517,228
Fiserv, Inc.[(a)]	12,085	757,125
Franklin Resources, Inc.	6,063	181,708
Global Payments, Inc.	4,986	358,793
Interactive Brokers Group, Inc., Cl. A	9,914	788,163
Intercontinental Exchange, Inc.	12,401	1,960,474
Invesco Ltd.	9,814	257,225
Jack Henry & Associates, Inc.	1,631	250,766
KKR & Co., Inc.	14,951	1,559,987
Mastercard, Inc., Cl. A	17,862	8,983,157
Moody's Corp.	3,345	1,544,888
Morgan Stanley	26,388	5,029,289
MSCI, Inc.	1,607	950,396
Nasdaq, Inc.	9,931	912,758
Northern Trust Corp.	4,079	678,501
PayPal Holdings, Inc.	20,343	1,019,998
Raymond James Financial, Inc.	3,938	623,464
Robinhood Markets, Inc., Cl. A[(a)]	17,335	1,263,548
S&P Global, Inc.	6,740	2,906,490
State Street Corp.	6,200	947,608
Synchrony Financial	7,828	596,494
T. Rowe Price Group, Inc.	4,849	498,865
The Bank of New York Mellon Corp.[(d)]	15,042	2,021,194
The Charles Schwab Corp.	36,636	3,357,323
The Goldman Sachs Group, Inc.	6,578	6,076,559
Visa, Inc., Cl. A[(b)]	36,872	12,161,861
		95,242,596
Food, Beverage & Tobacco — 2.1%		
Altria Group, Inc.	36,976	2,686,306
Archer-Daniels-Midland Co.	10,753	801,529
Brown-Forman Corp., Cl. B[(b)]	3,729	96,096
Bunge Global SA	3,036	385,785
Conagra Brands, Inc.	10,279	147,504

Description	Shares	Value ($)
Equity Securities - Common Stocks — 99.1% (continued)		
Food, Beverage & Tobacco — 2.1% (continued)		
Constellation Brands, Inc., Cl. A	3,030	474,437
General Mills, Inc.[(b)]	11,616	410,161
Hormel Foods Corp.	6,499	139,534
Keurig Dr. Pepper, Inc.	29,802	876,179
McCormick & Co., Inc.	5,773	293,499
Molson Coors Beverage Co., Cl. B	4,032	172,328
Mondelez International, Inc., Cl. A	28,208	1,733,099
Monster Beverage Corp.[(a)]	15,624	1,204,142
PepsiCo, Inc.	29,975	4,750,738
Philip Morris International, Inc.	34,143	5,635,985
The Campbell's Company	3,784	78,669
The Coca-Cola Company	84,914	6,687,827
The Hershey Company	3,245	602,726
The J.M. Smucker Company	2,433	238,507
The Kraft Heinz Company	19,241	436,001
Tyson Foods, Inc., Cl. A	6,363	407,677
		28,258,729
Health Care Equipment & Services — 3.1%		
Abbott Laboratories	38,139	3,462,640
Align Technology, Inc.[(a)]	1,430	251,694
Baxter International, Inc.	11,830	207,971
Becton Dickinson & Co.	6,271	934,630
Boston Scientific Corp.[(a)]	32,528	1,873,938
Cardinal Health, Inc.	5,158	994,875
Cencora, Inc.	4,279	1,317,975
Centene Corp.[(a)]	10,314	553,759
CVS Health Corp.	27,747	2,311,048
DaVita, Inc.[(a)]	744	115,424
Dexcom, Inc.[(a)]	8,502	506,294
Edwards Lifesciences Corp.[(a)]	12,618	1,053,603
Elevance Health, Inc.	4,841	1,822,249
GE HealthCare Technologies, Inc.	9,976	606,940
HCA Healthcare, Inc.	3,448	1,497,984
Henry Schein, Inc.[(a)]	2,343	174,764
Humana, Inc.	2,679	633,423
IDEXX Laboratories, Inc.[(a)]	1,740	975,792
Insulet Corp.[(a)]	1,458	250,980
Intuitive Surgical, Inc.[(a)]	7,789	3,564,324
Labcorp Holdings, Inc.	1,824	468,403
McKesson Corp.	2,690	2,192,888
Medtronic PLC	28,072	2,272,990
Quest Diagnostics, Inc.	2,447	475,207
ResMed, Inc.	3,146	672,646
Solventum Corp.[(a)]	3,409	229,630
STERIS PLC	2,159	468,244
Stryker Corp.	7,546	2,377,971
The Cigna Group	5,779	1,679,262
The Cooper Companies, Inc.[(a)]	4,283	269,401
UnitedHealth Group, Inc.	19,868	7,360,697

Description	Shares	Value ($)
Equity Securities - Common Stocks — 99.1% (continued)		
Health Care Equipment & Services — 3.1% (continued)		
Universal Health Services, Inc., Cl. B	1,286	216,395
Zimmer Biomet Holdings, Inc.	4,386	361,538
		42,155,579
Household & Personal Products — .9%		
Church & Dwight Co., Inc.	5,177	502,480
Colgate-Palmolive Co.	17,736	1,513,945
Kenvue, Inc.	41,972	735,769
Kimberly-Clark Corp.	7,231	711,747
The Clorox Company	2,559	246,790
The Estee Lauder Companies, Inc., Cl. A	5,646	433,105
The Procter & Gamble Company	50,973	7,497,618
		11,641,454
Insurance — 1.6%		
Aflac, Inc.	10,220	1,161,708
American International Group, Inc.	11,687	874,188
Aon PLC, Cl. A	4,705	1,466,313
Arch Capital Group Ltd.[(a)]	7,826	739,244
Arthur J. Gallagher & Co.	5,636	1,163,270
Assurant, Inc.	1,096	258,952
Brown & Brown, Inc.	6,341	381,411
Chubb Ltd.	7,971	2,606,517
Cincinnati Financial Corp.	3,510	574,236
Erie Indemnity Co., Cl. A[(b)]	568	124,352
Everest Group Ltd.	901	321,441
Globe Life, Inc.	1,803	278,203
Loews Corp.	3,681	414,518
Marsh & McLennan Companies, Inc.	10,683	1,791,646
MetLife, Inc.	12,060	966,006
Principal Financial Group, Inc.	4,345	438,454
Prudential Financial, Inc.	7,629	748,481
The Allstate Corp.	5,695	1,237,296
The Hartford Insurance Group, Inc.	6,234	852,874
The Progressive Corp.	12,855	2,587,454
The Travelers Companies, Inc.	4,728	1,442,702
W. R. Berkley Corp.	6,600	441,078
Willis Towers Watson PLC	2,062	528,284
		21,398,628
Materials — 1.9%		
Air Products and Chemicals, Inc.	4,884	1,465,444
Albemarle Corp.	2,485	488,799
Amcor PLC	9,863	375,189
Avery Dennison Corp.	1,745	286,058
Ball Corp.	6,086	371,733
CF Industries Holdings, Inc.	3,350	416,070
Corteva, Inc.	14,740	1,194,087
CRH PLC	14,792	1,751,669
Dow, Inc.	16,181	655,169
DuPont de Nemours, Inc.	9,372	427,925
Ecolab, Inc.	5,591	1,457,015
Freeport-McMoRan, Inc.	31,446	1,816,950
International Flavors & Fragrances, Inc.	5,371	377,044

Description	Shares	Value ($)
Equity Securities - Common Stocks — 99.1% (continued)		
Materials — 1.9% (continued)		
International Paper Co.	11,533	350,834
Linde PLC	10,242	5,132,676
LyondellBasell Industries NV, Cl. A	5,499	410,225
Martin Marietta Materials, Inc.	1,295	801,696
Newmont Corp.	23,935	2,658,939
Nucor Corp.	5,017	1,130,280
Packaging Corp. of America	1,970	420,496
PPG Industries, Inc.	5,014	544,019
Smurfit Westrock PLC	11,823	453,885
Steel Dynamics, Inc.	2,991	683,922
The Mosaic Company	6,781	157,794
The Sherwin-Williams Company	5,057	1,626,382
Vulcan Materials Co.	2,947	889,228
		26,343,528
Media & Entertainment — 10.0%		
Alphabet, Inc., Cl. A	127,696	49,137,421
Alphabet, Inc., Cl. C	102,575	39,177,496
Charter Communications, Inc., Cl. A[(a),(b)]	1,977	326,541
EchoStar Corp., Cl. A[(a)]	3,030	373,114
Electronic Arts, Inc.	4,963	1,004,362
Fox Corp., Cl. A[(b)]	4,637	294,403
Fox Corp., Cl. B	3,362	191,701
Live Nation Entertainment, Inc.[(a),(b)]	3,441	543,472
Meta Platforms, Inc., Cl. A	47,972	29,354,547
Netflix, Inc.[(a)]	92,606	8,668,848
News Corp., Cl. A	7,392	194,558
News Corp., Cl. B[(b)]	2,311	70,439
Omnicom Group, Inc.	6,810	522,463
Paramount Skydance Corp., Cl. B	5,578	57,119
Take-Two Interactive Software, Inc.[(a)]	3,790	810,150
The Trade Desk, Inc., Cl. A[(a)]	9,465	223,279
The Walt Disney Company	38,855	4,031,206
TKO Group Holdings, Inc.	1,558	289,928
Warner Bros Discovery, Inc.[(a)]	53,827	1,456,020
		136,727,067
Pharmaceuticals, Biotechnology & Life Sciences — 5.3%		
AbbVie, Inc.	38,765	8,191,820
Agilent Technologies, Inc.	6,298	727,734
Amgen, Inc.	11,811	4,089,559
Biogen, Inc.[(a)]	3,177	601,343
Bio-Techne Corp.[(b)]	3,252	179,901
Bristol-Myers Squibb Co.	44,746	2,711,160
Charles River Laboratories International, Inc.[(a)]	1,131	188,843
Danaher Corp.	13,799	2,469,331
Eli Lilly & Co.	17,380	16,243,348
Gilead Sciences, Inc.	27,212	3,560,418
Incyte Corp.[(a)]	3,776	359,740
IQVIA Holdings, Inc.[(a)]	3,660	579,634
Johnson & Johnson	52,857	12,149,181
Merck & Co., Inc.	54,439	5,943,650
Mettler-Toledo International, Inc.[(a)]	453	578,304

Description	Shares	Value ($)
Equity Securities - Common Stocks — 99.1% (continued)		
Pharmaceuticals, Biotechnology & Life Sciences — 5.3% (continued)		
Moderna, Inc.[a]	7,670	352,360
Pfizer, Inc.	124,706	3,329,650
Regeneron Pharmaceuticals, Inc.	2,209	1,561,896
Revvity, Inc.[b]	2,627	227,551
Thermo Fisher Scientific, Inc.	8,241	3,947,109
Vertex Pharmaceuticals, Inc.[a]	5,534	2,365,121
Viatris, Inc.	23,977	358,216
Waters Corp.[a]	2,124	656,804
West Pharmaceutical Services, Inc.	1,552	461,860
Zoetis, Inc.	9,259	1,064,507
		72,899,040
Real Estate Management & Development — .1%		
CBRE Group, Inc., Cl. A[a]	6,347	905,907
CoStar Group, Inc.[a]	8,928	308,998
		1,214,905
Semiconductors & Semiconductor Equipment — 16.5%		
Advanced Micro Devices, Inc.[a]	35,760	12,676,562
Analog Devices, Inc.	10,717	4,311,020
Applied Materials, Inc.	17,409	6,867,676
Broadcom, Inc.	103,992	43,409,381
First Solar, Inc.[a]	2,385	481,508
Intel Corp.[a]	102,984	9,729,928
KLA Corp.	2,875	5,032,256
Lam Research Corp.	27,390	7,062,785
Microchip Technology, Inc.	12,017	1,116,499
Micron Technology, Inc.	24,686	12,766,612
Monolithic Power Systems, Inc.	1,068	1,724,190
NVIDIA Corp.	532,980	106,366,819
NXP Semiconductors NV	5,484	1,610,048
ON Semiconductor Corp.[a]	8,831	890,253
Qnity Electronics, Inc.	4,551	640,144
QUALCOMM, Inc.	23,403	4,202,711
Skyworks Solutions, Inc.	3,186	223,562
Teradyne, Inc.	3,410	1,171,233
Texas Instruments, Inc.	19,906	5,595,178
		225,878,365
Software & Services — 8.6%		
Accenture PLC, Cl. A	13,478	2,408,653
Adobe, Inc.[a]	9,004	2,215,884
Akamai Technologies, Inc.[a]	3,093	318,517
AppLovin Corp., Cl. A[a]	5,942	2,652,212
Autodesk, Inc.[a]	4,642	1,100,154
Cadence Design Systems, Inc.[a]	6,002	1,978,199
Cognizant Technology Solutions Corp., Cl. A	10,677	564,813
CrowdStrike Holdings, Inc., Cl. A[a]	5,529	2,464,552
Datadog, Inc., Cl. A[a]	7,143	944,233
EPAM Systems, Inc.[a]	1,289	146,663
Fair Isaac Corp.[a]	521	534,025
Fortinet, Inc.[a]	13,864	1,168,874
Gartner, Inc.[a]	1,639	243,375
Gen Digital, Inc.	12,233	235,975

Description	Shares	Value ($)
Equity Securities - Common Stocks — 99.1% (continued)		
Software & Services — 8.6% (continued)		
GoDaddy, Inc., Cl. A[(a)]	2,886	250,476
International Business Machines Corp.	20,502	4,735,552
Intuit, Inc.	6,103	2,371,016
Microsoft Corp.	162,869	66,414,721
Oracle Corp.	37,193	6,002,578
Palantir Technologies, Inc., Cl. A[(a)]	50,103	6,969,828
Palo Alto Networks, Inc.[(a)]	17,673	3,169,122
PTC, Inc.[(a)]	2,616	356,561
Roper Technologies, Inc.	2,319	822,804
Salesforce, Inc.[(b)]	20,552	3,628,045
ServiceNow, Inc.[(a)]	22,942	2,026,008
Synopsys, Inc.[(a)]	4,194	2,024,024
Trimble, Inc.[(a)]	5,116	344,409
Tyler Technologies, Inc.[(a)]	915	312,143
VeriSign, Inc.	1,753	470,961
Workday, Inc., Cl. A[(a)]	4,579	560,470
		117,434,847
Technology Hardware & Equipment — 9.6%		
Amphenol Corp., Cl. A	26,961	3,970,546
Apple, Inc.	322,006	87,376,328
Arista Networks, Inc.[(a)]	22,777	3,933,816
CDW Corp.	2,749	376,366
Ciena Corp.[(a)]	3,098	1,634,443
Cisco Systems, Inc.	86,661	7,929,481
Coherent Corp.[(a)]	4,094	1,308,893
Corning, Inc.	17,124	2,812,446
Dell Technologies, Inc., Cl. C	6,579	1,374,682
F5, Inc.[(a)]	1,237	400,664
Hewlett Packard Enterprise Co.	29,737	855,533
HP, Inc.	20,472	427,046
Jabil, Inc.	2,338	789,052
Keysight Technologies, Inc.[(a)]	3,762	1,316,361
Lumentum Holdings, Inc.[(a)]	1,564	1,411,228
Motorola Solutions, Inc.	3,623	1,590,606
NetApp, Inc.	4,388	486,059
Sandisk Corp.[(a)]	3,237	3,549,403
Seagate Technology Holdings PLC	4,807	3,238,187
Super Micro Computer, Inc.[(a)]	10,415	285,371
TE Connectivity PLC	6,474	1,370,287
Teledyne Technologies, Inc.[(a)]	1,014	654,892
Western Digital Corp.	7,436	3,231,091
Zebra Technologies Corp., Cl. A[(a)]	1,015	229,654
		130,552,435
Telecommunication Services — .9%		
AT&T, Inc.	153,546	4,012,157
Comcast Corp., Cl. A	78,505	2,122,775
T-Mobile US, Inc.	10,390	2,031,245
Verizon Communications, Inc.	92,493	4,442,439
		12,608,616
Transportation — 1.3%		
C.H. Robinson Worldwide, Inc.	2,558	465,070

Description	Shares	Value ($)
Equity Securities - Common Stocks — 99.1% (continued)		
Transportation — 1.3% (continued)		
CSX Corp.	40,793	1,853,226
Delta Air Lines, Inc.	14,237	967,974
Expeditors International of Washington, Inc.	2,943	435,240
FedEx Corp.	4,754	1,917,336
J.B. Hunt Transport Services, Inc.	1,668	419,552
Norfolk Southern Corp.	4,943	1,561,148
Old Dominion Freight Line, Inc.	3,999	849,507
Southwest Airlines Co.	11,049	418,978
Uber Technologies, Inc.[(a)]	45,123	3,366,627
Union Pacific Corp.	13,015	3,507,282
United Airlines Holdings, Inc.[(a)]	6,957	626,130
United Parcel Service, Inc., Cl. B	16,204	1,762,995
		18,151,065
Utilities — 2.3%		
Alliant Energy Corp.[(b)]	5,798	425,747
Ameren Corp.	6,002	682,127
American Electric Power Co., Inc.	11,736	1,609,123
American Water Works Co., Inc.	4,218	541,676
Atmos Energy Corp.	3,601	684,118
CenterPoint Energy, Inc.	13,872	605,513
CMS Energy Corp.	6,762	518,916
Consolidated Edison, Inc.	7,968	888,352
Constellation Energy Corp.	6,835	2,139,355
Dominion Energy, Inc.	18,577	1,198,216
DTE Energy Co.	4,477	679,116
Duke Energy Corp.	16,965	2,197,816
Edison International	8,503	590,873
Entergy Corp.	9,892	1,166,366
Evergy, Inc.	5,040	417,514
Eversource Energy	8,447	597,203
Exelon Corp.	22,420	1,031,096
FirstEnergy Corp.[(b)]	11,271	535,598
NextEra Energy, Inc.	45,679	4,471,061
NiSource, Inc.	10,794	521,134
NRG Energy, Inc.	4,738	737,138
PG&E Corp.	47,718	793,073
Pinnacle West Capital Corp.[(b)]	2,651	274,962
PPL Corp.	16,619	622,215
Public Service Enterprise Group, Inc.	10,888	889,114
Sempra	14,236	1,354,128
The AES Corp.	16,367	236,503
The Southern Company	24,151	2,335,402
Vistra Corp.	6,993	1,103,775
WEC Energy Group, Inc.[(b)]	7,285	859,193
Xcel Energy, Inc.	13,043	1,081,917
		31,788,340
Total Equity Securities - Common Stocks (cost $221,195,655)		**1,354,083,677**

Description	1-Day Yield (%)	Shares	Value ($)
Investment Companies — .9%			
Registered Investment Companies — .9%			
Dreyfus Institutional Preferred Government Plus Money Market Fund, Institutional Shares[(d)] (cost $12,584,185)	3.70	12,584,185	**12,584,185**
Total Investments (cost $233,779,840)		**100.0%**	**1,366,667,862**
Cash and Receivables (Net)		**.0%**	**138,184**
Net Assets		**100.0%**	**1,366,806,046**

[(a)] *Non-income producing security.*

[(b)] *Security, or portion thereof, on loan. At April 30, 2026, the value of the fund's securities on loan was $19,728,140 and the value of the collateral was $20,357,660, consisting of U.S. Government & Agency securities. In addition, the value of collateral may include pending sales that are also on loan.*

[(c)] *Investment in real estate investment trust within the United States.*

[(d)] *Investment in affiliated issuer. The investment objective of this investment company is publicly available and can be found within the investment company's prospectus.*

Affiliated Issuers

Description	Value ($) 10/31/2025	Purchases ($)[†]	Sales ($)	Net Realized Gain (Loss) ($)	Net Change in Unrealized Appreciation (Depreciation) ($)	Value ($) 4/30/2026	Dividends/ Distributions ($)
Equity Securities - Common Stocks - .1%							
The Bank of New York Mellon Corp. - .1%	2,037,610	-	(457,658)	366,899	74,343	2,021,194	16,900
Registered Investment Companies - .9%							
Dreyfus Institutional Preferred Government Plus Money Market Fund, Institutional Shares - .9%	14,623,941	194,420,418	(196,460,174)	-	-	12,584,185	252,999
Investment of Cash Collateral for Securities Loaned - .0%							
Dreyfus Institutional Preferred Government Plus Money Market Fund, Institutional Shares - .0%	-	2,790,388	(2,790,388)	-	-	-	16,940[††]
Total - 1.0%	**16,661,551**	**197,210,806**	**(199,708,220)**	**366,899**	**74,343**	**14,605,379**	**286,839**

[†] *Includes reinvested dividends/distributions.*

[††] *Represents securities lending income earned from the reinvestment of cash collateral from loaned securities, net of fees and collateral investment expenses, and other payments to and from borrowers of securities.*

Futures					
Description	Number of Contracts	Expiration	Notional Value ($)	Market Value ($)	Unrealized Appreciation ($)
Futures Long					
S&P 500 E-mini	39	6/18/2026	14,038,722	14,125,312	86,590
Gross Unrealized Appreciation					**86,590**

See notes to financial statements.

STATEMENT OF ASSETS AND LIABILITIES

April 30, 2026 (Unaudited)

	Cost	Value
Assets ($):		
Investments in securities—See Schedule of Investments (including securities on loan, valued at $19,728,140)—Note 1(c):		
Unaffiliated issuers	220,860,968	1,352,062,483
Affiliated issuers	12,918,872	14,605,379
Cash collateral held by broker—Note 4		1,041,000
Dividends and securities lending income receivable		600,262
Receivable for shares of Common Stock subscribed		190,568
Receivable for futures variation margin—Note 4		147,464
Prepaid expenses		1,535
		1,368,648,691
Liabilities ($):		
Due to BNY Mellon Investment Adviser, Inc.—Note 3(b)		206,527
Payable for shares of Common Stock redeemed		1,611,954
Directors' fees and expenses payable		24,164
		1,842,645
Net Assets ($)		**1,366,806,046**
Composition of Net Assets ($):		
Paid-in capital		5,780,522
Total distributable earnings (loss)		1,361,025,524
Net Assets ($)		**1,366,806,046**
Shares Outstanding		
(150 million shares of $.001 par value Common Stock authorized)		28,841,646
Net Asset Value Per Share ($)		**47.39**

See notes to financial statements.

STATEMENT OF OPERATIONS

Six Months Ended April 30, 2026 (Unaudited)

Investment Income ($):	
Income:	
Cash dividends (net of $1,871 foreign taxes withheld at source):	
Unaffiliated issuers	8,444,049
Affiliated issuers	269,899
Affiliated income net of rebates from securities lending—Note 1(c)	16,940
Interest	7,201
Total Income	**8,738,089**
Expenses:	
Management fee—Note 3(a)	1,402,164
Directors' fees—Notes 3(a) and 3(c)	87,450
Loan commitment fees—Note 2	13,602
Total Expenses	**1,503,216**
Less—Directors' fees reimbursed by BNY Mellon Investment Adviser, Inc.—Note 3(a)	(87,450)
Net Expenses	**1,415,766**
Net Investment Income	**7,322,323**
Realized and Unrealized Gain (Loss) on Investments—Note 4 ($):	
Net realized gain (loss) on investments:	
Unaffiliated issuers	225,667,054
Affiliated issuers	366,899
Net realized gain (loss) on futures	741,646
Net Realized Gain (Loss)	**226,775,599**
Net change in unrealized appreciation (depreciation) on investments:	
Unaffiliated issuers	(155,229,750)
Affiliated issuers	74,343
Net change in unrealized appreciation (depreciation) on futures	(569,282)
Net Change in Unrealized Appreciation (Depreciation)	**(155,724,689)**
Net Realized and Unrealized Gain (Loss) on Investments	**71,050,910**
Net Increase in Net Assets Resulting from Operations	**78,373,233**

See notes to financial statements.

STATEMENT OF CHANGES IN NET ASSETS

	Six Months Ended April 30, 2026 (Unaudited)	Year Ended October 31, 2025
Operations ($):		
Net investment income	7,322,323	18,131,804
Net realized gain (loss) on investments	226,775,599	441,528,007
Net change in unrealized appreciation (depreciation) on investments	(155,724,689)	(157,597,291)
Net Increase (Decrease) in Net Assets Resulting from Operations	**78,373,233**	**302,062,520**
Distributions ($):		
Distributions to shareholders	**(378,374,385)**	**(398,984,883)**
Capital Stock Transactions ($):		
Net proceeds from shares sold	49,718,138	104,173,607
Distributions reinvested	329,948,342	331,844,128
Cost of shares redeemed	(278,284,564)	(584,766,690)
Increase (Decrease) in Net Assets from Capital Stock Transactions	**101,381,916**	**(148,748,955)**
Total Increase (Decrease) in Net Assets	**(198,619,236)**	**(245,671,318)**
Net Assets ($):		
Beginning of Period	1,565,425,282	1,811,096,600
End of Period	**1,366,806,046**	**1,565,425,282**
Capital Share Transactions (Shares):		
Shares sold	991,392	1,935,727
Shares issued for distributions reinvested	7,272,004	6,396,458
Shares redeemed	(5,760,792)	(10,912,375)
Net Increase (Decrease) in Shares Outstanding	**2,502,604**	**(2,580,190)**

See notes to financial statements.

FINANCIAL HIGHLIGHTS

The following table describes the performance for the fiscal periods indicated. Net asset value total return is calculated assuming an initial investment made at the net asset value at the beginning of the period, reinvestment of all dividends and distributions at net asset value during the period, and redemption at net asset value on the last day of the period. Net asset value total return includes adjustments in accordance with accounting principles generally accepted in the United States of America and as such, the net asset value for financial reporting purposes and the returns based upon those net asset values may differ from the net asset value and returns for shareholder transactions.

	Six Months Ended April 30, 2026	Year Ended October 31,				
Class I	(Unaudited)	2025	2024	2023	2022	2021
Per Share Data ($):						
Net asset value, beginning of period	59.43	62.63	58.04	62.55	83.14	60.98
Investment Operations:						
Net investment income[a]	.25	.62	.76	.88	.93	.94
Net realized and unrealized gain (loss) on investments	2.58	10.43	18.10	4.28	(11.62)	24.32
Total from Investment Operations	2.83	11.05	18.86	5.16	(10.69)	25.26
Distributions:						
Dividends from net investment income	(.28)	(.70)	(.84)	(.92)	(.98)	(.97)
Dividends from net realized gain on investments	(14.59)	(13.55)	(13.43)	(8.75)	(8.92)	(2.13)
Total Distributions	(14.87)	(14.25)	(14.27)	(9.67)	(9.90)	(3.10)
Net asset value, end of period	47.39	59.43	62.63	58.04	62.55	83.14
Total Return (%)	5.94[b]	21.18	37.72	9.87	(14.78)	42.64
Ratios/Supplemental Data (%):						
Ratio of total expenses to average net assets	.21[c]	.22	.22	.22	.23	.21
Ratio of net expenses to average net assets[d]	.20[c]	.20	.20	.21	.22	.20
Ratio of net investment income to average net assets[d]	1.04[c]	1.13	1.30	1.50	1.34	1.27
Portfolio Turnover Rate	1.19[b]	2.69	2.44	1.85	1.84	3.27
Net Assets, end of period ($ x 1,000)	1,366,806	1,565,425	1,811,097	1,804,003	2,301,210	3,274,123

[a] *Based on average shares outstanding.*

[b] *Not annualized.*

[c] *Annualized.*

[d] *Amount inclusive of Directors' fees reimbursed by BNY Mellon Investment Adviser, Inc.*

See notes to financial statements.

NOTE 1—Significant Accounting Policies:

BNY Mellon Institutional S&P 500 Stock Index Fund (the "fund") is a separate diversified series of BNY Mellon Investment Funds IV, Inc. (the "Company"), which is registered under the Investment Company Act of 1940, as amended (the "Act"), as an open-end management investment company and operates as a series company currently offering three series, including the fund. The fund's investment objective is to seek to match the total return of the S&P 500® Index. BNY Mellon Investment Adviser, Inc. (the "Adviser"), a wholly-owned subsidiary of The Bank of New York Mellon Corporation ("BNY"), serves as the fund's investment adviser. BNY Mellon Securities Corporation (the "Distributor"), a wholly-owned subsidiary of the Adviser, is the distributor of the fund's shares.

Effective November 14, 2025, the fund may operate as a non-diversified fund, as defined under the Act, as amended, to the approximate extent the S&P 500® Index is non-diversified, without shareholder approval. The fund may therefore operate as non-diversified solely as a result of a change in relative market capitalization or index weighting of one or more constituents of the index.

Class I shares are sold primarily to bank trust departments and other financial service providers (including BNY and its affiliates), acting on behalf of customers having a qualified trust or an investment account or relationship at such institution, and bear no Distribution or Shareholder Service Plan fees. Class I shares are offered without a front-end sales charge or a contingent deferred sales charge.

The Company accounts separately for the assets, liabilities and operations of each series. Expenses directly attributable to each series are charged to that series' operations; expenses which are applicable to all series of the Company are allocated among them on a pro rata basis.

The Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") is the exclusive reference of authoritative U.S. generally accepted accounting principles ("GAAP") recognized by the FASB to be applied by nongovernmental entities. Rules and interpretive releases of the SEC under authority of federal laws are also sources of authoritative GAAP for SEC registrants. The fund is an investment company and applies the accounting and reporting guidance of the FASB ASC Topic 946 Financial Services-Investment Companies. The fund's financial statements are prepared in accordance with GAAP, which may require the use of management estimates and assumptions. Actual results could differ from those estimates.

The Company enters into contracts that contain a variety of indemnifications. The fund's maximum exposure under these arrangements is unknown. The fund does not anticipate recognizing any loss related to these arrangements.

(a) Portfolio valuation: The fair value of a financial instrument is the amount that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date (i.e., the exit price). GAAP establishes a fair value hierarchy that prioritizes the inputs of valuation techniques used to measure fair value. This hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements).

Additionally, GAAP provides guidance on determining whether the volume and activity in a market has decreased significantly and whether such a decrease in activity results in transactions that are not orderly. GAAP requires enhanced disclosures around valuation inputs and techniques used during annual and interim periods.

Various inputs are used in determining the value of the fund's investments relating to fair value measurements. These inputs are summarized in the three broad levels listed below:

Level 1—unadjusted quoted prices in active markets for identical investments.

Level 2—other significant observable inputs (including quoted prices for similar investments, interest rates, prepayment speeds, credit risk, etc.).

Level 3—significant unobservable inputs (including the fund's own assumptions in determining the fair value of investments).

The inputs or methodology used for valuing securities are not necessarily an indication of the risk associated with investing in those securities.

Changes in valuation techniques may result in transfers in or out of an assigned level within the disclosure hierarchy. Valuation techniques used to value the fund's investments are as follows:

Equity investments generally are valued at the last sale price on the day of valuation on the securities exchange or national securities market on which such securities primarily are traded. Securities listed on Nasdaq markets generally will be valued at the official closing price. If there are no transactions in a security, or no official closing prices for a Nasdaq market-listed security on that day, the security will be valued at the average of the most recent bid and asked prices. Bid price is used when no asked price is available. Open short

positions for which there is no sale price on a given day are valued at the lowest asked price. Investments in other open-end investment companies are valued at their reported net asset values ("NAVs") each day. All of the preceding securities are generally categorized within Level 1 of the fair value hierarchy.

Fair value of foreign equity securities may be determined with the assistance of a pricing service using correlations between the movement of prices of foreign securities and indexes of domestic securities and other appropriate indicators, such as closing market prices of relevant American Depositary Receipts and futures contracts. The valuation of a security based on this fair value process may differ from the security's most recent closing price and from the prices used by other mutual funds to calculate their NAVs. Foreign securities held by a fund may trade on days when the fund does not calculate its NAV and thus may affect the fund's NAV on days when investors will not be able to purchase or sell (redeem) fund shares. Utilizing these techniques may result in transfers between Level 1 and Level 2 of the fair value hierarchy.

Restricted securities, as well as securities or other assets for which recent market quotations or official closing prices are not readily available or are determined not to reflect accurately fair value (such as when the value of a security has been materially affected by events occurring after the close of the exchange or market on which the security is principally traded, but before the fund calculates its NAV), or which are not valued by the Service, are valued at fair value as determined in good faith based on procedures approved by the Company's Board of Directors (the "Board"). Fair value of investments is determined by the Adviser, as the fund's valuation designee pursuant to Rule 2a-5 under the Act, using such information as it deems appropriate under the circumstances. The factors that may be considered when fair valuing a security include fundamental analytical data, the nature and duration of restrictions on disposition, an evaluation of the forces that influence the market in which the securities are purchased and sold, and public trading in similar securities of the issuer or comparable issuers. Using fair value to price investments may result in a value that is different from a security's most recent closing price and from the prices used by other mutual funds to calculate their NAVs. These securities are either categorized within Level 2 or 3 of the fair value hierarchy depending on the relevant inputs used.

Futures contracts will be valued at the most recent settlement price and are generally categorized within Level 1 of the fair value hierarchy.

The following is a summary of the inputs used as of April 30, 2026 in valuing the fund's investments:

	Level 1 - Unadjusted Quoted Prices	Level 2- Other Significant Observable Inputs	Level 3- Significant Unobservable Inputs	Total
Assets ($)				
Investments in Securities:†				
Equity Securities - Common Stocks	1,354,083,677	—	—	**1,354,083,677**
Investment Companies	12,584,185	—	—	**12,584,185**
	1,366,667,862	**—**	**—**	**1,366,667,862**
Other Financial Instruments:				
Futures††	86,590	—	—	**86,590**
	86,590	**—**	**—**	**86,590**

† *See Schedule of Investments for additional detailed categorizations, if any.*

†† *Amount shown represents unrealized appreciation (depreciation) at period end, but only variation margin on exchange-traded and centrally cleared derivatives, if any, are reported in the Statement of Assets and Liabilities.*

(b) Foreign taxes: The fund may be subject to foreign taxes (a portion of which may be reclaimable) on income, stock dividends, realized and unrealized capital gains on investments or certain foreign currency transactions. Foreign taxes are recorded in accordance with the applicable foreign tax regulations and rates that exist in the foreign jurisdictions in which the fund invests. These foreign taxes, if any, are paid by the fund and are reflected in the Statement of Operations, if applicable. Foreign taxes payable or deferred or those subject to reclaims as of April 30, 2026, if any, are disclosed in the fund's Statement of Assets and Liabilities.

(c) Securities transactions and investment income: Securities transactions are recorded on a trade date basis. Realized gains and losses from securities transactions are recorded on the identified cost basis. Dividend income is recognized on the ex-dividend date and

interest income, including, where applicable, accretion of discount and amortization of premium on investments, is recognized on the accrual basis.

Pursuant to a securities lending agreement with BNY, the fund may lend securities to qualified institutions. It is the fund's policy that, at origination, all loans are secured by collateral of at least 102% of the value of U.S. securities loaned and 105% of the value of foreign securities loaned. Collateral equivalent to at least 100% of the market value of securities on loan is maintained at all times. Collateral is either in the form of cash, which can be invested in certain money market mutual funds managed by the Adviser, or U.S. Government and Agency securities. Any non-cash collateral received cannot be sold or re-pledged by the fund, except in the event of borrower default, and is not reflected in the Statement of Assets and Liabilities. The securities on loan, if any, are also disclosed in the fund's Schedule of Investments. The fund is entitled to receive all dividends, interest and distributions on securities loaned, in addition to income earned as a result of the lending transaction. Should a borrower fail to return the securities in a timely manner, BNY is required to replace the securities for the benefit of the fund or credit the fund with the market value of the unreturned securities and is subrogated to the fund's rights against the borrower and the collateral. Additionally, the contractual maturity of security lending transactions are on an overnight and continuous basis. During the period ended April 30, 2026, BNY did not earn any income from the lending of the fund's portfolio securities, pursuant to the securities lending agreement.

For financial reporting purposes, the fund elects not to offset assets and liabilities subject to a securities lending agreement, if any, in the Statement of Assets and Liabilities. Therefore, all qualifying transactions are presented on a gross basis in the Statement of Assets and Liabilities. As of April 30, 2026, the fund had securities lending and the impact of netting of assets and liabilities and the offsetting of collateral pledged or received, if any, based on contractual netting/set-off provisions in the securities lending agreement are detailed in the following table:

Assets ($)	
Gross amount of securities loaned, at value, as disclosed in the Statement of Assets and Liabilities	19,728,140
Collateral (received)/posted not offset in the Statement of Assets and Liabilities	(19,728,140)†
Net amount	-

† *The value of the related collateral received by the fund exceeded the value of the securities loaned by the fund pursuant to the securities lending agreement. In addition, the value of collateral may include pending sales that are also on loan. See Schedule of Investments for detailed information regarding collateral received for open securities lending.*

(d) Affiliated issuers: Investments in other investment companies advised by the Adviser are considered "affiliated" under the Act.

(e) Market Risk: The value of the securities in which the fund invests may be affected by political, regulatory, economic and social developments, and developments that impact specific economic sectors, industries or segments of the market. In addition, turbulence in financial markets and reduced liquidity in equity, credit and/or fixed-income markets may negatively affect many issuers, which could adversely affect the fund. Global economies and financial markets are becoming increasingly interconnected, and conditions and events in one country, region or financial market may adversely impact issuers in a different country, region or financial market. These risks may be magnified if certain events or developments adversely interrupt the global supply chain; in these and other circumstances, such risks might affect companies world-wide. Local, regional or global events such as war, military conflicts, acts of terrorism, natural disasters, the spread of infectious illness or other public health issues, recessions, elevated levels of government debt, changes in trade regulation or economic sanctions, internal unrest and discord, or other events could have a significant impact on the fund and its investments.

Indexing Strategy Risk: The fund uses an indexing strategy. It does not attempt to manage market volatility, use defensive strategies or reduce the effects of any long-term periods of poor index performance. The correlation between fund and index performance may be affected by the fund's expenses and/or use of sampling techniques, changes in securities markets, changes in the composition of the index and the timing of purchases and redemptions of fund shares.

(f) Dividends and distributions to shareholders: Dividends and distributions are recorded on the ex-dividend date. Dividends from net investment income are normally declared and paid quarterly. Dividends from net realized capital gains, if any, are normally declared and paid annually, but the fund may make distributions on a more frequent basis to comply with the distribution requirements of the

Internal Revenue Code of 1986, as amended (the "Code"). To the extent that net realized capital gains can be offset by capital loss carryovers, it is the policy of the fund not to distribute such gains. Income and capital gain distributions are determined in accordance with income tax regulations, which may differ from GAAP.

(g) Federal income taxes: It is the policy of the fund to continue to qualify as a regulated investment company, if such qualification is in the best interests of its shareholders, by complying with the applicable provisions of the Code, and to make distributions of taxable income and net realized capital gain sufficient to relieve it from substantially all federal income and excise taxes.

As of and during the period ended April 30, 2026, the fund did not have any liabilities for any uncertain tax positions. The fund recognizes interest and penalties, if any, related to uncertain tax positions as income tax expense in the Statement of Operations. During the period ended April 30, 2026, the fund did not incur any interest or penalties.

Each tax year in the three-year period ended October 31, 2025 remains subject to examination by the Internal Revenue Service and state taxing authorities.

The tax character of distributions paid to shareholders during the fiscal year ended October 31, 2025 were as follows: ordinary income $22,223,245 and long-term capital gains $376,761,638. The tax character of current year distributions will be determined at the end of the current fiscal year.

(h) Operating segment reporting: In accordance with FASB Accounting Standards Update 2023-07, Segment Reporting (Topic 280) - Improvements to Reportable Segment Disclosures ("ASU 2023-07"), the fund has operated and been managed as a single reportable segment, generating returns through dividends, interest, and/or gains from investments aligned with its single stated investment objective as outlined in the fund's prospectus. The fund's accounting policies are consistent with those described in these Notes to Financial Statements. The chief operating decision maker ("CODM") is represented by BNY Investments and is comprised of Senior Management and Directors of BNY Investments. The CODM considers the net increase in net assets resulting from operations when deciding whether to purchase additional investments or make distributions to shareholders. Detailed financial information for the fund is presented in these financial statements, including total assets and liabilities in the Statement of Assets and Liabilities, investments held in the Schedule of Investments, results of operations and significant segment expenses in the Statement of Operations, and additional performance information—such as total return, portfolio turnover, and ratios—in the Financial Highlights.

NOTE 2—Bank Lines of Credit:

The fund participates with other long-term open-end funds managed by the Adviser in a $738 million unsecured credit facility led by Citibank, N.A. (the "Citibank Credit Facility") and a $300 million unsecured credit facility provided by BNY (the "BNY Credit Facility"), each to be utilized primarily for temporary or emergency purposes, including the financing of redemptions (each, a "Facility"). The Citibank Credit Facility is available in two tranches: (i) Tranche A is in an amount equal to $618 million and is available to all long-term open-ended funds, including the fund, and (ii) Tranche B is an amount equal to $120 million and is available only to BNY Mellon Floating Rate Income Fund, a series of BNY Mellon Investment Funds IV, Inc. In connection therewith, the fund has agreed to pay its pro rata portion of commitment fees for Tranche A of the Citibank Credit Facility and the BNY Credit Facility. Interest is charged to the fund based on rates determined pursuant to the terms of the respective Facility at the time of borrowing. During the period ended April 30, 2026, the fund did not borrow under either Facility.

NOTE 3—Management Fee and Other Transactions with Affiliates:

(a) Pursuant to a management agreement with the Adviser, the Adviser provides or arranges for one or more third parties and/or affiliates to provide investment advisory, administrative, custody, fund accounting and transfer agency services the fund. The Adviser also directs the investments of the fund in accordance with its investment objective, policies and limitations. For these services, the fund is contractually obligated to pay the Adviser a fee, calculated daily and paid monthly, at an annual rate of .20% of the value of the fund's average daily net assets. The Adviser has agreed in its management agreement with the fund to pay all of the fund's expenses, except management fees, interest expenses, brokerage commissions, and commitment fees on borrowings, if any, fees pursuant to any distribution or shareholder services plan adopted by the fund, fees and expenses of the non-interested board members and their counsel and independent counsel to the fund, and any extraordinary expenses. The Adviser has further agreed to reduce its fee in an amount equal to the fund's allocable portion of the fees and expenses of the non-interested board members and the fees and expenses of independent counsel to the fund and to the non-interested board members. These provisions in the management agreement may not be amended without the approval of the fund's shareholders. During the period ended April 30, 2026, fees reimbursed by the Adviser amounted to $87,450.

(b) The fund has an arrangement with The Bank of New York Mellon (the "Custodian"), a subsidiary of BNY and an affiliate of the Adviser, whereby the fund will receive interest income or be charged overdraft fees when cash balances are maintained. For financial reporting purposes, the fund includes this interest income and overdraft fees, if any, as interest income in the Statement of Operations.

The components of "Due to BNY Mellon Investment Adviser, Inc." in the Statement of Assets and Liabilities consist of: management fee of $220,027, which are offset against an expense reimbursement currently in effect in the amount of $13,500.

(c) Each board member of the fund also serves as a board member of other funds in the BNY Mellon Family of Funds complex. Annual retainer fees and attendance fees are allocated to each fund based on net assets.

NOTE 4—Securities Transactions:

The aggregate amount of purchases and sales of investment securities, excluding short-term securities and derivatives, during the period ended April 30, 2026, amounted to $16,733,560 and $283,886,930, respectively.

Derivatives: A derivative is a financial instrument whose performance is derived from the performance of another asset. Rule 18f-4 under the Act regulates the use of derivatives transactions for certain funds registered under the Act. Each type of derivative instrument that was held by the fund during the period ended April 30, 2026 is discussed below.

Deposits with Broker: The amount included in Cash collateral held by broker in the Statement of Asset and Liabilities represents cash balances that are held by a broker, including collateral required for derivative contracts. Any income earned on cash balances held by a broker is recorded as interest income to the fund.

Futures: In the normal course of pursuing its investment objective, the fund is exposed to market risk, including equity price risk, as a result of changes in value of underlying financial instruments. The fund invests in futures in order to manage its exposure to or protect against changes in the market. A futures contract represents a commitment for the future purchase or a sale of an asset at a specified date. Upon entering into such contracts, these investments require initial margin deposits with a counterparty, which consist of cash or cash equivalents. The amount of these deposits is determined by the exchange or Board of Trade on which the contract is traded and is subject to change. Accordingly, variation margin payments are received or made to reflect daily unrealized gains or losses which are recorded in the Statement of Operations. When the contracts are closed, the fund recognizes a realized gain or loss which is reflected in the Statement of Operations. There is minimal counterparty credit risk to the fund with futures since they are exchange traded, and the exchange guarantees the futures against default. Futures open at April 30, 2026 are set forth in the fund's Schedule of Investments.

The following tables show the fund's exposure to different types of market risk as it relates to the Statement of Assets and Liabilities and the Statement of Operations, respectively.

Fair value of derivative instruments as of April 30, 2026 is shown below:

	Derivative Assets ($)		Derivative Liabilities ($)
Equity Risk	86,590[(1)]	Equity Risk	-
Gross fair value of derivative contracts	**86,590**		**-**

Statement of Assets and Liabilities location:

[(1)] *Includes cumulative appreciation (depreciation) on futures as reported in the Schedule of Investments, but only the unpaid variation margin is reported in the Statement of Assets and Liabilities.*

The effect of derivative instruments in the Statement of Operations during the period ended April 30, 2026 is shown below:

	Amount of realized gain (loss) on derivatives recognized in income ($)	
Underlying risk	**Futures[(1)]**	**Total**
Equity	741,646	**741,646**
Total	**741,646**	**741,646**

	Net change in unrealized appreciation (depreciation) on derivatives recognized in income ($)	
Underlying risk	**Futures[2]**	**Total**
Equity	(569,282)	**(569,282)**
Total	**(569,282)**	**(569,282)**

Statement of Operations location:

[1] *Net realized gain (loss) on futures.*

[2] *Net change in unrealized appreciation (depreciation) on futures.*

The following table summarizes the monthly average market value of derivatives outstanding during the period ended April 30, 2026:

	Average Market Value ($)
Futures:	
Equity Futures Long	13,408,525

At April 30, 2026, accumulated net unrealized appreciation on investments inclusive of derivative contracts was $1,132,974,612, consisting of $1,146,425,942 gross unrealized appreciation and $13,451,330 gross unrealized depreciation.

At April 30, 2026, the cost of investments for federal income tax purposes was substantially the same as the cost for financial reporting purposes (see the Schedule of Investments).

Item 8. Changes in and Disagreements with Accountants for Open-End Management Investment Companies (Unaudited)

(a) The Fund is a series of BNY Mellon Investment Funds IV, Inc. (the "Company"). KPMG LLP ("KPMG") was the independent registered public accounting firm for the Fund until its dismissal on January 1, 2026.

During each of the two fiscal years ended October 31, 2025 and October 31, 2024, and the subsequent interim period through January 1, 2026, there were no disagreements with KPMG on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure, which, if not resolved to the satisfaction of KPMG, would have caused KPMG to make reference to the subject matter of the disagreement in connection with KPMG's reports on the financial statements. In addition, there have been no reportable events of the kind described in Item 304(a)(1)(v) of Regulation S-K under the Securities Exchange Act of 1934.

The audit reports of KPMG on the financial statements of the Fund as of and for the fiscal years ended October 31, 2025 and October 31, 2024 did not contain an adverse opinion or disclaimer of opinion, and were not qualified or modified as to uncertainty, audit scope, or accounting principles.

The Fund provided KPMG with a copy of the foregoing disclosures and has requested that KPMG furnish the Fund with a letter addressed to the U.S. Securities and Exchange Commission (the "SEC") stating whether KPMG agrees with the above statements. A copy of the letter from KPMG is filed as an Exhibit to this Form N-CSR.

(b) At a meeting held on August 19, 2025, the Audit Committee and Board of the Company approved the appointment of Ernst & Young LLP ("EY") as the Fund's independent registered public accounting firm effective January 1, 2026. EY serves as the independent registered public accounting firm for all funds in the BNY Mellon Family of Funds. Accordingly, a change in the Fund's independent registered public accounting firm was deemed to occur as of January 1, 2026.

Item 9. Proxy Disclosures for Open-End Management Investment Companies (Unaudited)

A special meeting of the fund's shareholders was held on November 20, 2025 for the election of additional Board members whose terms commenced on January 1, 2026. The results were as follows:

	Shares	
	For	Withheld
To elect six Board Members to the Board of Directors of the Fund:		
Andrew J. Donohue	83,953,429	937,093
Joan L. Gulley	83,949,992	940,529
Alan H. Howard	83,949,650	940,872
Robin A. Melvin	83,970,648	919,874
Bradley J. Skapyak	83,981,554	908,967
Burton N. Wallack	83,949,786	940,736

Item 10. Remuneration Paid to Directors, Officers, and Others of Open-End Management Investment Companies (Unaudited)

Each board member also serves as a board member of other funds in the BNY Mellon Family of Funds complex, and annual retainer fees and meeting attendance fees are allocated to each fund based on net assets. The Adviser reimburses the fund for the fees and expenses of the non-interested board members. Compensation paid by the fund to the board members and board member fees reimbursed by the Adviser during the period are within Item 7. Statement of Operations as Directors' and Directors' fees reimbursed by BNY Mellon Investment Adviser, Inc., respectively.

Item 11. Statement Regarding Basis for Approval of Investment Advisory Contracts (Unaudited)

At a meeting of the fund's Board of Directors (the "Board") held on March 3-4, 2026, the Board considered the renewal of the fund's Investment Management Agreement, pursuant to which the Adviser provides the fund with investment advisory and administrative services (the "Agreement"). The Board members, none of whom are "interested persons" (as defined in the Investment Company Act of 1940, as amended) of the fund, were assisted in their review by independent legal counsel and met with counsel in executive session separate from representatives of the Adviser. In considering the renewal of the Agreement, the Board considered several factors that it believed to be relevant, including those discussed below. The Board did not identify any one factor as dispositive, and each Board member may have attributed different weights to the factors considered.

Analysis of Nature, Extent, and Quality of Services Provided to the Fund. The Board considered information provided to it at the meeting and in previous presentations from representatives of the Adviser regarding the nature, extent, and quality of the services provided to funds in the BNY fund complex, including the fund. The Adviser provided the number of open accounts in the fund, the fund's asset size and the allocation of fund assets among distribution channels. The Adviser also had previously provided information regarding the diverse intermediary relationships and distribution channels of funds in the BNY fund complex (such as retail direct or intermediary, in which intermediaries typically are paid by the fund and/or the Adviser) and the Adviser's corresponding need for broad, deep, and diverse resources to be able to provide ongoing shareholder services to each intermediary or distribution channel, as applicable to the fund.

The Board also considered research support available to, and portfolio management capabilities of, the fund's portfolio management personnel and that the Adviser also provides oversight of day-to-day fund operations, including fund accounting and administration and assistance in meeting legal and regulatory requirements. The Board also considered the Adviser's extensive administrative, accounting and compliance infrastructures. The Board also considered portfolio management's brokerage policies and practices (including policies and practices regarding soft dollars) and the standards applied in seeking best execution.

Comparative Analysis of the Fund's Performance and Management Fee and Expense Ratio. The Board reviewed reports prepared by Broadridge Financial Solutions, Inc. ("Broadridge"), an independent provider of investment company data based on classifications provided by Thomson Reuters Lipper ("Lipper"), which included information comparing (1) the performance of the fund's Class I shares with the performance of a group of institutional S&P 500 index funds selected by Broadridge as comparable to the fund (the "Performance Group") and with a broader group of funds consisting of all retail and institutional S&P 500 index funds (the "Performance Universe"), all for various periods ended December 31, 2025, and (2) the fund's actual and contractual management fees and total expenses with those of the same group of funds in the Performance Group (the "Expense Group") and with a broader group of funds consisting of all institutional S&P 500 index funds, excluding outliers (the "Expense Universe"), the information for which was derived in part from fund financial statements available to Broadridge as of the date of its analysis. The Adviser previously had furnished the Board with a description of the methodology Broadridge used to select the Performance Group and Performance Universe and the Expense Group and Expense Universe.

Performance Comparisons. Representatives of the Adviser stated that the usefulness of performance comparisons may be affected by a number of factors, including different investment limitations and policies that may be applicable to the fund and comparison funds and the end date selected. The Board also considered the fund's performance in light of overall financial market conditions. The Board discussed with representatives of the Adviser the results of the comparisons and considered that the fund's total return performance was equal to or approximately equal to the Performance Group median for all periods and was slightly above the Performance Universe median for all periods. The Adviser also provided a comparison of the fund's calendar year total returns to the returns of the fund's benchmark index. The Board noted that the fund had a four star rating for each of the three-, five- and ten-year periods and a four star overall rating from Morningstar based on Morningstar's risk adjusted return measures.

Management Fee and Expense Ratio Comparisons. The Board reviewed and considered the contractual management fee rate payable by the fund to the Adviser in light of the nature, extent and quality of the management services provided by the Adviser. In addition, the Board reviewed and considered the actual management fee rate paid by the fund over the fund's last fiscal year, which included reductions for an expense waiver agreement in place that reduced the management fee paid to the Adviser. The Board also reviewed the range of actual and contractual management fees and total expenses as a percentage of average net assets of the Expense Group and Expense Universe funds and discussed the results of the comparisons.

The Board noted that the Adviser pays all fund expenses, other than the actual management fee and certain other expenses. Because of the fund's "unitary" fee structure, the Board recognized that the fund's fees and expenses will vary within a much smaller range and the Adviser will bear the risk that fund expenses may increase over time. On the other hand, the Board noted that it is possible that the Adviser could earn a profit on the fees charged under the Agreement and would benefit from any price decreases in third party services covered by the Agreement. Taking into account the fund's "unitary" fee structure, the Board considered that the fund's contractual management fee was higher than the Expense Group median contractual management fee, the fund's actual management fee was higher than the Expense Group median and higher than the Expense Universe median actual management fee, and the fund's total expenses were approximately equivalent to the Expense Group median and approximately equivalent to the Expense Universe median total expenses.

Representatives of the Adviser reviewed with the Board the management or investment advisory fees (1) paid by one other fund advised by the Adviser that is in the same Lipper category as the fund and (2) paid to the Adviser or its affiliates for advising any separate accounts and/or other types of client portfolios that are considered to have similar investment strategies and policies as the fund (the "Similar Clients"), and explained the nature of the Similar Clients. They discussed differences in fees paid and the relationship of the fees paid in light of any differences in the services provided and other relevant factors, noting the fund's "unitary" fee structure. The Board considered the relevance of the fee information provided for the Similar Clients to evaluate the appropriateness of the fund's management fee.

Analysis of Profitability and Economies of Scale. Representatives of the Adviser reviewed the expenses allocated and profit received by the Adviser and its affiliates and the resulting profitability percentage for managing the fund and the aggregate profitability percentage to the Adviser and its affiliates for managing the funds in the BNY fund complex, and the method used to determine the expenses and profit. The Board concluded that the profitability results were not excessive, given the services rendered and service levels provided by the Adviser and its affiliates. The Board also had been provided with information prepared by an independent consulting firm regarding the Adviser's approach to allocating costs to, and determining the profitability of, individual funds and the entire BNY fund complex. The consulting firm also had analyzed where any economies of scale might emerge in connection with the management of a fund.

The Board considered, on the advice of its counsel, the profitability analysis (1) as part of its evaluation of whether the fee under the Agreement, considered in relation to the mix of services provided by the Adviser, including the nature, extent and quality of such services, supported the renewal of the Agreement and (2) in light of the relevant circumstances for the fund and the extent to which economies of scale would be realized if the fund grows and whether fee levels reflect these economies of scale for the benefit of fund shareholders. Representatives of the Adviser stated that a discussion of economies of scale is predicated on a fund having achieved a substantial size with increasing assets and that, if a fund's assets had been stable or decreasing, the possibility that the Adviser may have realized any economies of scale would be less. Representatives of the Adviser also stated that, as a result of shared and allocated costs among funds in the BNY fund complex, the extent of economies of scale could depend substantially on the level of assets in the complex as a whole, so that increases and decreases in complex-wide assets can affect potential economies of scale in a manner that is disproportionate to, or even in the opposite direction from, changes in the fund's asset level. The Board also considered potential benefits to the Adviser from acting as investment adviser and took into consideration that there were no soft dollar arrangements in effect for trading the fund's investments.

At the conclusion of these discussions, the Board agreed that it had been furnished with sufficient information to make an informed business decision with respect to the renewal of the Agreement. Based on the discussions and considerations as described above, the Board concluded and determined as follows.

- The Board concluded that the nature, extent and quality of the services provided by the Adviser are satisfactory and appropriate.
- The Board was generally satisfied with the fund's performance.
- The Board concluded that the fees paid to the Adviser continued to be appropriate under the circumstances and in light of the factors and the totality of the services provided as discussed above.
- The Board determined that the economies of scale which may accrue to the Adviser and its affiliates in connection with the management of the fund had been adequately considered by the Adviser in connection with the fee rate charged to the fund pursuant to the Agreement and that, to the extent in the future it were determined that material economies of scale had not been shared with the fund, the Board would seek to have those economies of scale shared with the fund.

In evaluating the Agreement, the Board considered these conclusions and determinations and also relied on its previous knowledge, gained through meetings and other interactions with the Adviser and its affiliates, of the Adviser and the services provided to the fund by the Adviser. The Board also relied on information received on a routine and regular basis throughout the year relating to the operations of the fund and the investment management and other services provided under the Agreement, including information on the investment performance of the fund in comparison to similar mutual funds and benchmark performance indices; general market outlook as applicable to the fund; and compliance reports. In addition, the Board's consideration of the contractual fee arrangements for the fund had the benefit of a number of years of reviews of the Agreement for the fund, or substantially similar agreements for other BNY funds that the Board oversees, during which lengthy discussions took place between the Board and representatives of the Adviser. Certain aspects of the arrangements may receive greater scrutiny in some years than in others, and the Board's conclusions may be based, in part, on its consideration of the fund's arrangements, or substantially similar arrangements for other BNY funds that the Board oversees, in prior years. The Board determined to renew the Agreement.

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