BNY Mellon Municipal Opportunities ETF

Fact Sheet | June 30, 2026

Ticker: **BMOP**

Goal: The fund seeks to maximize total return consisting of high current income exempt from federal income tax and capital appreciation.

CUSIP
05613H803

Net Assets
$1,794,493,606

NAV 6/30/26
$25.21

Market Price 6/30/26
$25.21

Premium/Discount
0.00%

30-Day Median Bid-Ask Spread
0.20%

20-Day Average Volume
125,244

Holdings[2]
662

Modified Duration to Worst
6.16 Years

Average Effective Maturity
8.92 Years

Dividend Frequency
Monthly

Morningstar Category
Municipal National Intermediate

Sub-Adviser
Insight North America LLC

Investment Adviser
BNY Mellon ETF Investment Adviser, LLC

Total Expenses (%)

	Gross†	Net††
Fund	0.54	0.49

Average Annual Total Returns (as of 6/30/26)

Ticker/Inception Date	3 Month	YTD	1 Year	3 Year	5 Year	10 Year
BMOP Market Price 10/15/08	3.07%	2.98%	7.48%	4.56%	1.20%	2.71%
BMOP NAV 10/15/08	2.99%	2.98%	7.48%	4.56%	1.20%	2.71%
Bloomberg U.S. Municipal Bond Index[1]	2.50%	2.32%	7.03%	3.76%	1.05%	2.15%
S&P Municipal Bond Index[1]	2.25%	2.07%	6.61%	3.90%	1.23%	2.21%

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to bny.com/investments for the fund's most recent month-end returns.

A fund's **NAV** is the sum of all its assets less any liabilities, divided by the number of shares outstanding.

Market Price Performance is calculated using the most recent NASDAQ Official Closing Price. Market Price returns do not represent investors' returns had they traded shares at other times.

†Gross expenses is the total annual operating expense ratio for the fund, before any fee waivers or expense reimbursements. ††Net Expenses is the total annual operating expense ratio for the fund, after any applicable fee waivers or expense reimbursements. The net expense ratio(s) reflect a contractual expense reduction agreement through 12/31/2027, without which, the returns would have been lower. The Net Expenses is the actual fund expense ratio applicable to investors.

The performance information shown before January 9, 2026 reflects that of Class M shares of the BNY Mellon Municipal Opportunities Fund ("Predecessor Fund"), which had a different fee structure than the fund. The fund's investment strategies are similar to those of the Predecessor Fund; however, while each fund may invest in derivatives as a part of its principal investment strategy, unlike the Predecessor Fund, the fund's investments in derivatives may also include options on futures and interest rate swaps such as MMD Rate Locks. The performance returns shown are based on the Predecessor Fund's fee structure and investment strategies. Past performance may have been different if the fund's current fee structure and investment strategies had been in place during the period. The NAV and market price performance of the ETF use the predecessor mutual fund's NAV from inception to listing.

[1]Source: FactSet. The **Bloomberg U.S. Municipal Bond** Index covers the U.S. dollar-denominated long-term tax-exempt bond market. Investors cannot invest directly in any index. The **S&P Municipal Bond Index** is a broad, market value-weighted index that seeks to measure the performance of the U.S. municipal bond market. The Bloomberg U.S. Municipal Bond Index is the broad-based benchmark for the BNY Mellon Municipal Opportunities ETF. The S&P Municipal Bond Index was the broad-based benchmark for the Predecessor Fund. "BLOOMBERG®" and the Bloomberg indices listed herein (the "Indices") are service marks of Bloomberg Finance L.P. and its affiliates, including Bloomberg Index Services Limited ("BISL"), the administrator of the Indices (collectively, "Bloomberg") and have been licensed for use for certain purposes by the distributor hereof (the "Licensee"). Bloomberg is not affiliated with Licensee, and Bloomberg does not approve, endorse, review, or recommend the financial products named herein (the "Products"). Bloomberg does not guarantee the timeliness, accuracy, or completeness of any data or information relating to the Products. Investors cannot invest directly in any index.

NAV is Net Asset Value. **FDIC** is Federal Deposit Insurance Corp. **YTD** is Year to Date. **CFA®** and **Chartered Financial Analyst®** are registered trademarks owned by the CFA Institute. **ETF** is Exchange Traded Fund.

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

BNY | INVESTMENTS

BNY Mellon Municipal Opportunities ETF

Credit Quality Breakdown[2,3,4,5]

Rating	Fund
U.S. Government	0.01%
AAA	7.43%
AA	24.98%
A	27.08%
BBB	16.94%
BB	7.40%
B	0.47%
CCC	0.06%
Not Rated	15.63%

Allocation by Maturity[2,5]

Time Period	Fund
< 1 Year	3.71%
1 - 3 Years	3.00%
3 - 5 Years	3.99%
5 - 7 Years	5.41%
7 - 10 Years	7.26%
10 - 20 Years	44.07%
20+ Years	32.56%

Top Sectors and Industries[2,5]

Sector	Fund
Education	18.27%
IDR & PCR	14.69%
Transportation	13.46%
Special Tax	11.30%
Health Care	10.38%
Utilities	8.04%
Local	6.36%
Housing	5.12%
State	5.04%
Lease	3.22%

Portfolio Manager(s)

Gregory J. Conant, CFA
Fund 2026
Industry 1998

Jeffrey Burger, CFA
Fund 2026
Industry 2000

Investors should consider the investment objectives, risks, charges and expenses of an ETF carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about an ETF, contact your financial professional. For more information, call 1-800-373-9387 or visit bny.com/investments. Please read the prospectus carefully before investing.

[2]Portfolio composition is as of 6/30/2026 and is subject to change at any time. [3]Credit ratings reflect only those assigned by S&P, Moody's, and/or Fitch. Split-rated securities if any, are reported in the higher rating category. [4]Bond ratings reflect the rating entity's evaluation of the issuer's ability to pay interest and repay principal on the bond on a timely basis. Bonds rated BBB/Baa or higher are considered investment grade, while bonds rated BB/Ba or lower are considered speculative as to the timely payment of interest and principal. [5]Source: Insight Investment.

ETF shares are listed on an exchange, and shares are generally purchased and sold in the secondary market at market price. At times, the market price may be at a premium or discount to the ETF's per share NAV. In addition, ETFs are subject to the risk that an active trading market for an ETF's shares may not develop or be maintained. Buying or selling ETF shares on an exchange may require the payment of brokerage commissions.

Market Price is the most recent NASDAQ Official Closing Price. **Premium/Discount** Shareholders may pay more than net asset value when they buy Fund shares and receive less than net asset value when they sell those shares, because shares are bought and sold at current market prices. **20-Day Average Volume** is the sum of last 20 days of trading volume divided by 20 days. **30-Day Median Bid-Ask Spread** gives investors the midpoint within the spread between an ETF's selling price and buying price. It is calculated over the last 30 days in 10 second intervals by dividing the difference between the bid (sell price) and offer (buy price) by the midpoint of the National Best Bid Offer (NBBO) and identifying the median of those values. **SEC 30-day yield** is based upon dividends per share from net investment income during the past 30 days, divided by the period ended maximum offering price per share and annualized. **Average Effective Maturity** is the weighted average of the effective maturity dates of the fixed-income securities in the fund's holdings. It does not take into account the fund's use of leverage. **Modified Duration to Worst** — Yield change calculated to the priced to worst date, including all call features.

Risks: Bonds are subject generally to interest-rate, credit, liquidity, call and market risks, to varying degrees. Generally, all other factors being equal, bond prices are inversely related to interest-rate changes and rate increases can cause price declines. **High yield bonds** involve increased credit and liquidity risk than higher-rated bonds and are considered speculative in terms of the issuer's ability to pay interest and repay principal on a timely basis. **Municipal income** may be subject to state and local taxes. Some income may be subject to the federal alternative minimum tax for certain investors. **ETFs trade like stocks, are subject to investment risk, including possible loss of principal.** The risks of investing in this ETF, typically reflect the risks associated with the types of instruments in which the ETFs invest.

The fund will issue (or redeem) fund shares to certain institutional investors known as "Authorized Participants" (typically market makers or other broker-dealers) only in large blocks of fund shares known as "Creation Units." BNY Mellon Securities Corporation ("BNYSC"), a subsidiary of BNY, serves as distributor of the fund. BNYSC does not distribute fund shares in less than Creation Units, nor does it maintain a secondary market in fund shares. BNYSC may enter into selected dealer agreements with Authorized Participants for the sale of Creation Units of fund shares.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

The investment adviser for the fund is BNY Mellon ETF Investment Adviser, LLC (BNYETF). BNYETF has engaged its affiliate, Insight North America LLC, to serve as the fund's sub-adviser. All are subsidiaries of BNY. BNY is the corporate brand of The Bank of New York Mellon Corporation.

© 2026 **BNY Mellon Securities Corporation**, distributor, 240 Greenwich Street, 9th Floor, New York, NY 10286.

MARK-968166-2026-07-15
4875BFS-0626