BNY Mellon Sustainable U.S. Equity Fund, Inc.

ANNUAL SHAREHOLDER REPORT
MAY 31, 2026

Class I – DRTCX

This annual shareholder report contains important information about BNY Mellon Sustainable U.S. Equity Fund, Inc. (the "Fund") for the period of June 1, 2025 to May 31, 2026. You can find additional information about the Fund at bny.com/investments/literaturecenter. You can also request this information by calling 1-800-373-9387 (inside the U.S. only) or by sending an e-mail request to info@bny.com.

What were the Fund's costs for the last year?

(based on a hypothetical $10,000 investment)

Share Class	Costs of a $10,000 investment	Costs paid as a percentage of a $10,000 investment
Class I*	$78	0.70%

* During the period, fees were waived and/or expenses reimbursed pursuant to an agreement with the Fund's investment adviser, BNY Mellon Investment Adviser, Inc. If this agreement is not extended in the future, expenses could be higher.

How did the Fund perform last year?

- For the 12-month period ended May 31, 2026, the Fund's Class I shares returned 23.07%.
- In comparison, the S&P 500® Index (the "Index") returned 29.77% for the same period.

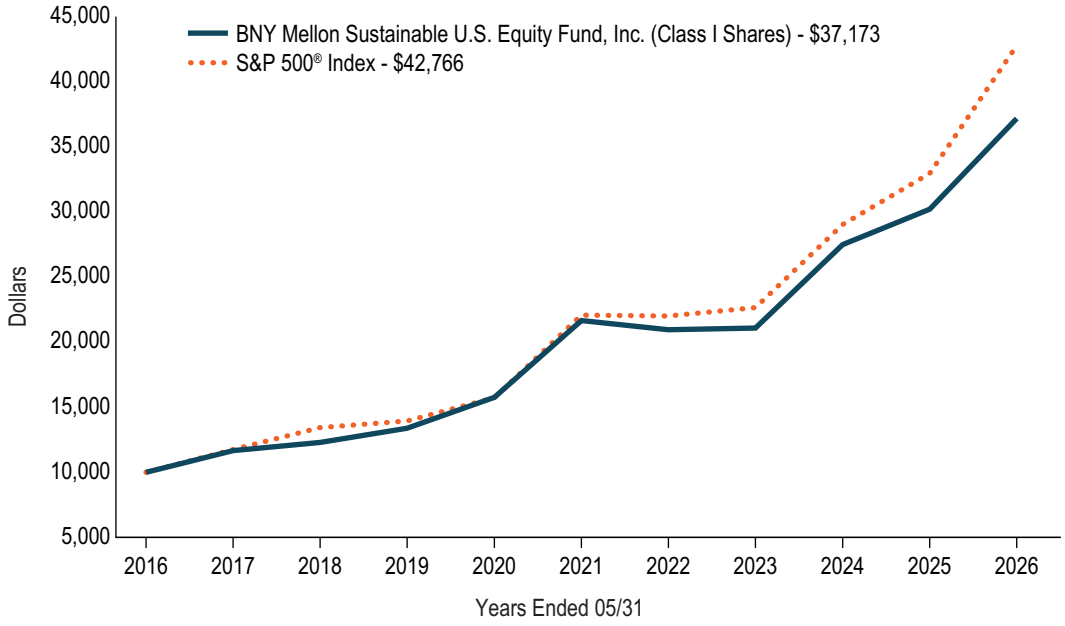
What affected the Fund's performance?

- U.S. stocks gained as inflation eased, interest rate expectations stabilized, economic growth remained resilient, and earnings growth—particularly in technology—supported market returns.
- Stock selection in communication services and financials, alongside overweight exposure to consumer discretionary, were the strongest positive contributors to the Fund's relative performance.
- Stock selection within the strong information technology sector, combined with weak stock selection in health care and industrials, detracted most from relative performance.

How did the Fund perform over the past 10 years?

The Fund's past performance is not a good predictor of the Fund's future performance. The graph and table do not reflect the deduction of taxes that a shareholder would pay on fund distributions or redemption of fund shares.

Cumulative Performance from June 1, 2016 through May 31, 2026
Initial Investment of $10,000



The above graph compares a hypothetical $10,000 investment in the Fund's Class I shares to a hypothetical investment of $10,000 made in the S&P 500® Index on 5/31/2016. The performance shown takes into account applicable fees and expenses of the Fund, including management fees and other expenses. The Fund's performance also assumes the reinvestment of dividends and capital gains. Unlike the Fund, the Index is not subject to charges, fees and other expenses. Investors cannot invest directly in any index.

AVERAGE ANNUAL TOTAL RETURNS (AS OF 5/31/26)

Share Class	1YR	5YR	10YR
Class I	23.07%	11.41%	14.03%
S&P 500® Index	29.77%	14.14%	15.64%

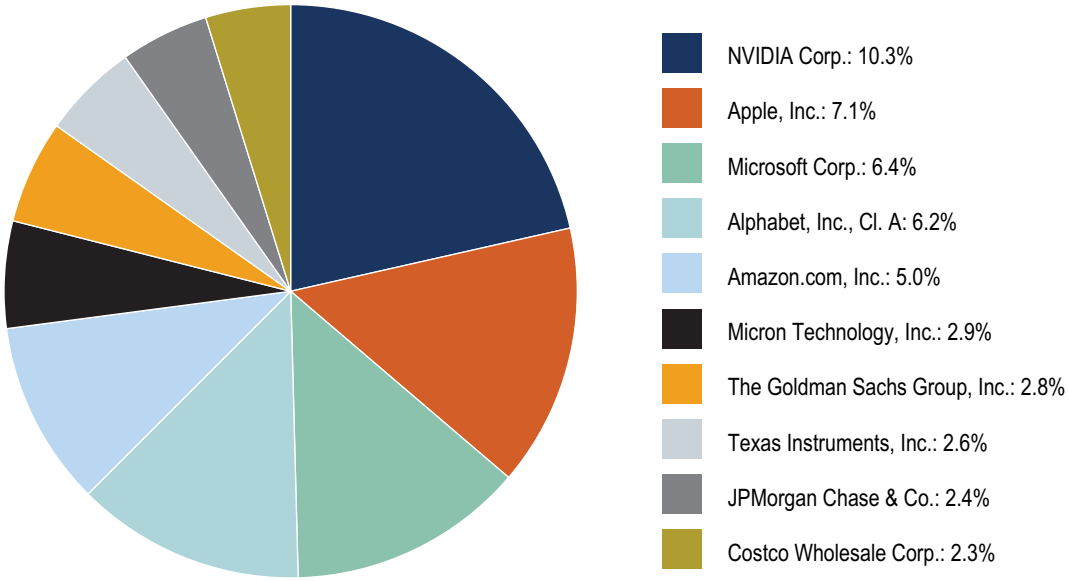
The performance data quoted represent past performance, which is no guarantee of future results. For more current information visit bny.com/investments/literaturecenter.

KEY FUND STATISTICS (AS OF 5/31/26)

Fund Size (Millions)	Number of Holdings	Total Advisory Fee Paid During Period	Annual Portfolio Turnover
$518	50	$2,969,499	31.79%

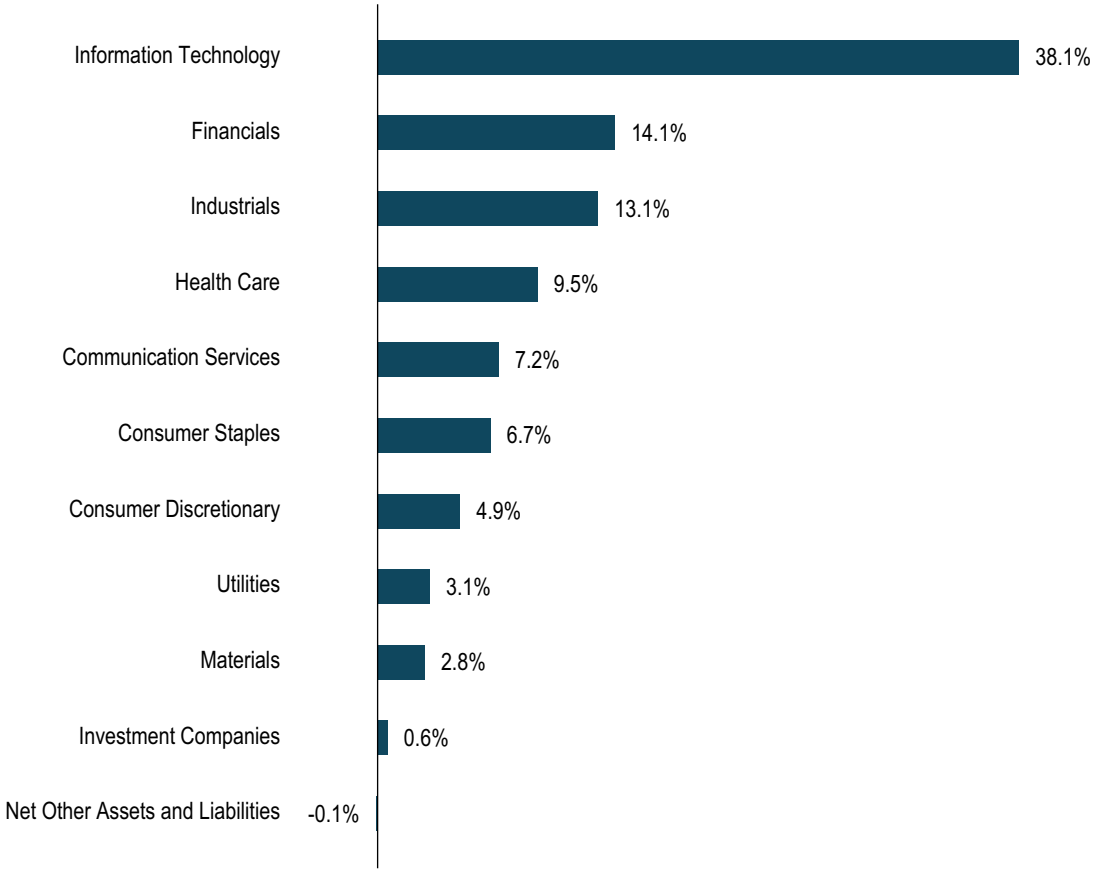
PORTFOLIO HOLDINGS (AS OF 5/31/26)

Top Ten Holdings (Based on Net Assets)*



* Excludes money market funds or other short-term securities held for the investment of cash and cash collateral for securities loaned, if any.

Sector Allocation (Based on Net Assets)



For additional information about the Fund, including its prospectus, financial information, portfolio holdings and proxy voting information, please visit bny.com/investments/literaturecenter.

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